

Donors / Unregistered Third Parties Self Service Portal & Electronic Disclosure System (EDS)

FOR STATE GOVERNMENT ELECTIONS AND BY-ELECTIONS

USER GUIDE



Contents

1.	ln ⁻	troduction	1
1	.1	Overview of the Act and Regulation	1
1	.2	Disclaimer	1
1	.3	Contacting the ECQ	1
2.	Re	egistering in the Self Service Portal	2
2	.1	Initial Setup	2
3.	Lo	ogging into the EDS	11
4.	Di	sclosing a Gift Made in the EDS	13
5.	Di	sclosing a Gift Received in the EDS	18
6.	Ar	mending a Return in the EDS	22
7	M	ark a Gift as Returned in the EDS	24

1. Introduction

1.1 Overview of the Act and Regulation

This user guide is intended for donors and other third parties who are required to comply with the financial disclosure provisions of the *Electoral Act 1992* (the Act) and the Electoral Regulation 2013 (the Regulation). This user guide is for donors and third parties who are only required to disclose making a gift to a political party or state candidate.

This user guide is NOT intended for third parties are required to formally register with the ECQ for the 2020 State General Election. Registration is required if the third party intends on incurring more than \$6,000 in electoral expenditure during the expenditure cap period. If you are required to register as a third party, please refer to the User Guide for Registered Third Parties.

1.2 Disclaimer

Publications by the Electoral Commission of Queensland (ECQ) are not intended as a substitute for the Act or Regulation. Donors and third parties are advised to obtain a copy of the Act and Regulation, and if necessary, seek independent legal advice. The Act and Regulation are available online at www.legislation.qld.gov.au.

1.3 Contacting the ECQ

Please contact the ECQ's Funding and Disclosure Unit for general enquiries and assistance. Our details are set out below:

Postal address: GPO Box 1393

BRISBANE QLD 4001

Office location: Level 20, 1 Eagle Street, Brisbane, Queensland

Telephone: 1300 881 665

Email: fad@ecq.qld.gov.au

Internet: www.ecq.qld.gov.au

2. Registering in the Self Service Portal

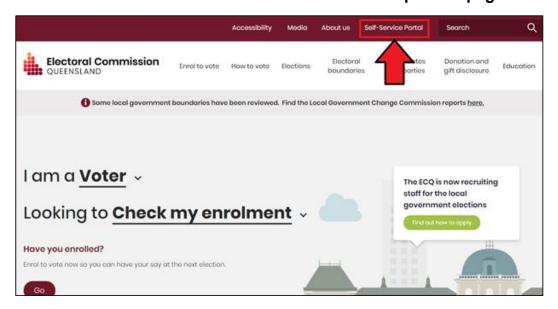
Any person who makes a donation to a registered political party or candidate may need to lodge a return. To do this, users will need to register for an account in the ECQ's Self Service Portal to access the Electronic Disclosure System (EDS).

Please use the following instructions to register an account. If you already have a Self Service Portal account, you can skip to Section 3 of this User Guide.

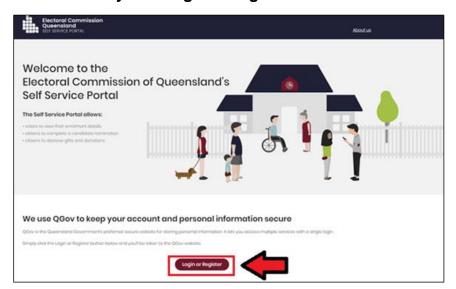
2.1 Initial Setup

In order to access the EDS and lodge returns as a donor, you will first need to register in the ECQ's Self Service Portal and set up your profile.

- 1. Go to the ECQ's website at: www.ecq.qld.gov.au.
- 2. Click on the 'Self Service Portal' button at the top of the page.

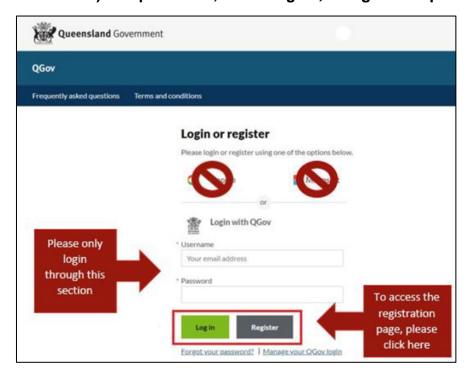


 You can also access the ECQ's Self Service Portal directly at https://selfserv.elections.qld.gov.au. 3. Click on the 'Login or Register' button at the bottom of the page, which will allow you to log in using QGov.



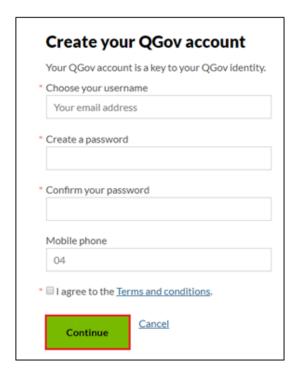
4. If <u>you do not have an existing QGov account</u>, click 'Register', then continue to Step 5.

If <u>you do have an existing QGov account</u>, enter your username (email address) and password, click 'Log in', and go to Step 7.

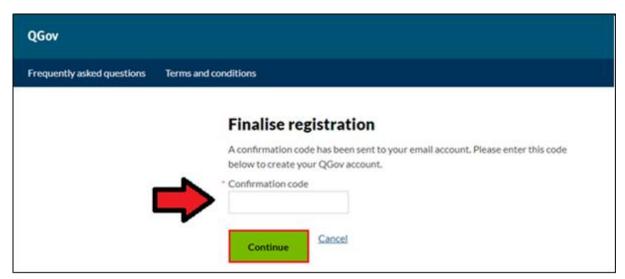


Note: It is recommended that new users register using a username and password to login, rather than with the Google or Microsoft options.
Whichever option is chosen will be the option that must be used every time for future logins. Attempting to switch between two different options to register or login will cause an error on the account.

5. To register a QGov account, choose an email that you will have access to before, during and after elections as your username (personal email address) and password, and tick the box confirming that you agree to the terms and conditions. Then click 'Continue'.

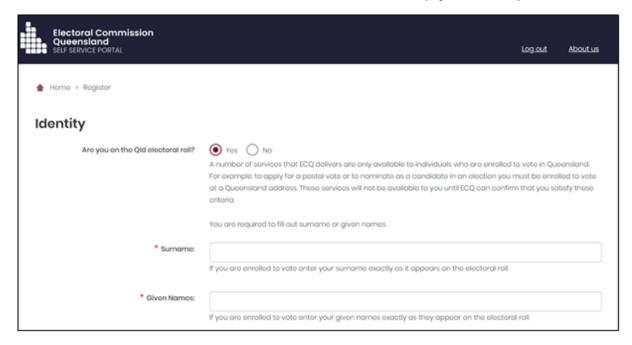


- **Note:** Your password must have at least 10 characters containing a combination of at least 3 of the following: an upper-case letter, a lower-case letter, a number, or a special character (e.g. !, @, #, \$, etc.).
- 6. You will receive an email with a confirmation code. Enter this code into the field provided and click 'Continue'.

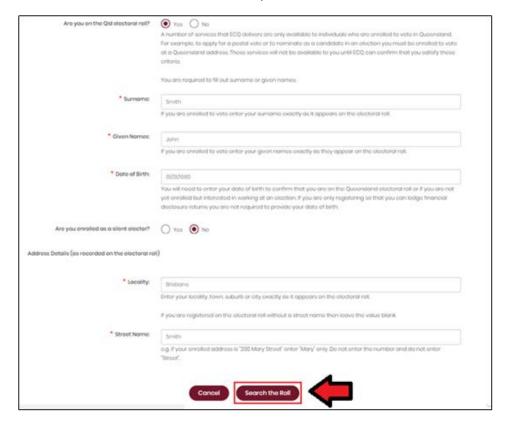


• *Note:* If you do not receive an email, please contact SSQ on 13 74 68.

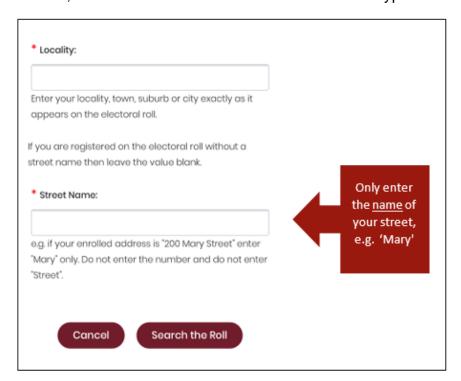
7. After successfully creating or logging into your QGov account, you will be redirected to the ECQ's Self Service Portal to set up your user profile.



8. Complete all mandatory fields, ensuring that you carefully follow the instructions under each field, then click 'Search the Roll'.



 Note: If you are on the Queensland electoral roll and receive an error message stating that 'No entry was found on the Queensland electoral roll matching these details', double check that all information has been typed in correctly

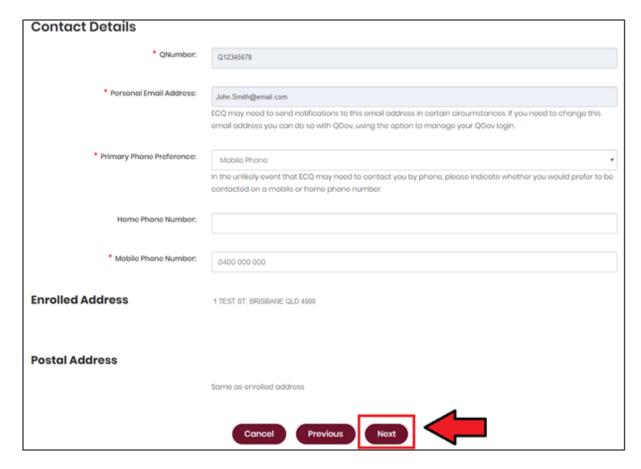


If you continue to get the error message, check the AEC's website <u>here</u> to check that your enrolment details are up to date.

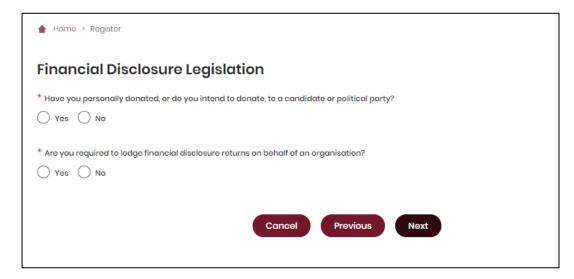
If your enrolment details with the AEC are not up to date, you can continue to create your profile in the ECQ's Self Service Portal using your old details. Once you have updated your information with the AEC, the ECQ will be automatically notified of the change.

• **Note:** If you are not on the Queensland electoral roll (e.g. you are under 18, or enrolled in another State), make sure you change the default response to the first question ('Are you on the Qld electoral roll') from 'Yes' to 'No'.

9. On the next page, you will need to provide a contact phone number. Click 'Next' when complete.



- Note: Your address details are prefilled based on your enrolment information.
 If you need to change these details, go to the AEC's website to update your information on the electoral roll.
- 10.On the 'Financial Disclosure Legislation' page, complete the two questions relating to the types of returns that you may need to lodge in the EDS, then click 'Next'.



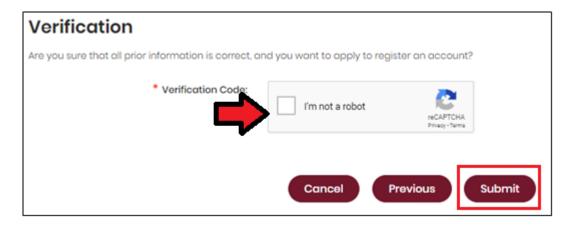
Note: If you are required to lodge returns as an <u>individual donor or third</u> <u>party</u>, answer 'Yes' to the first question.

If you are also required to lodge returns on behalf of an <u>organisation that is a</u> <u>donor, third party, publisher, broadcaster or associated entity</u>, answer 'Yes' to the second question.

11. If you select 'Yes' to the first question, you will be asked to enter your occupation and industry.

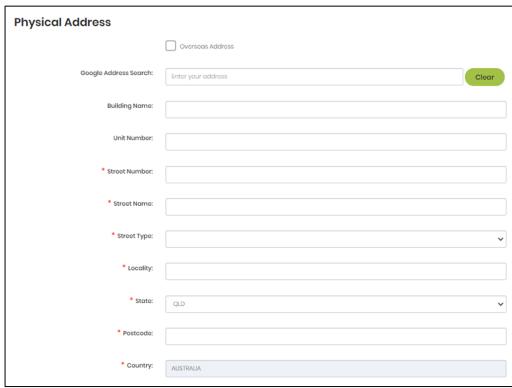


12.On the 'Verification' page, tick the 'I'm not a robot' tick box, then click 'Submit'.

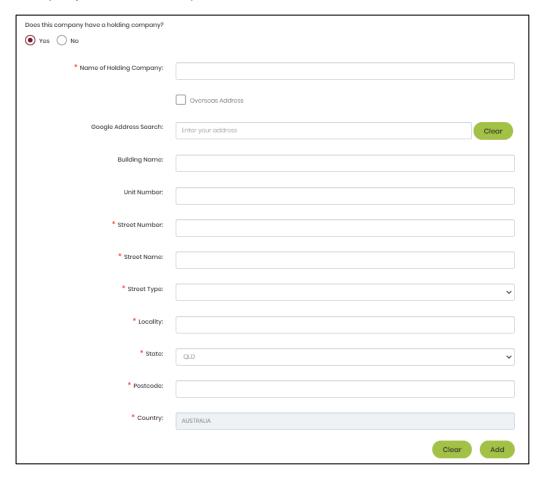


- 13.If you selected 'Yes' to the second question, you will be directed to complete the details of the organisation.
- 14. Select the type of organisation and enter all relevant details:





If the organisation has a Holding Company additional details about the Holding Company will also be required:



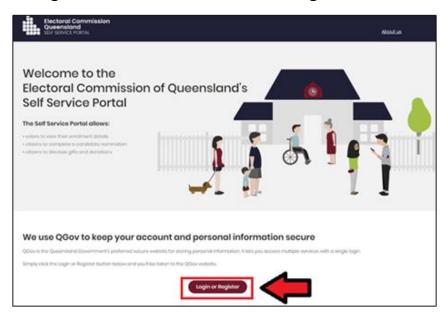
15. Once all relevant information has been entered, click 'Save'.



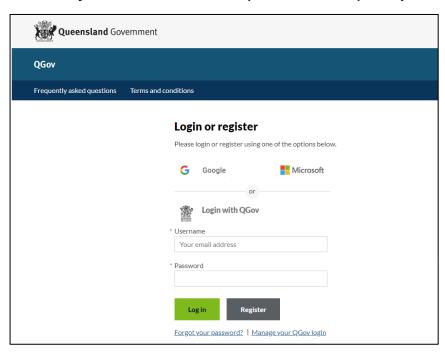
3. Logging into the EDS

Once you have completed your registration in the ECQ's Self Service Portal, you can log into the EDS by using the following instructions.

- 1. Go to the ECQ's Self Service Portal at https://selfserv.elections.qld.gov.au.
- 2. Click on the 'Login or Register' button on the page, which will allow you to log in to the Self Service Portal using QGov.

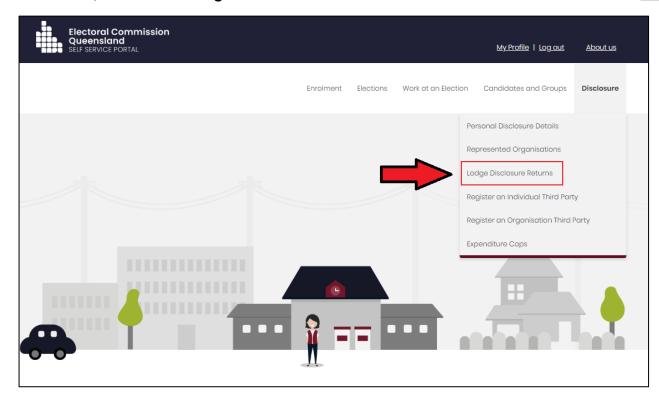


3. Enter your QGov username (email address) and password.

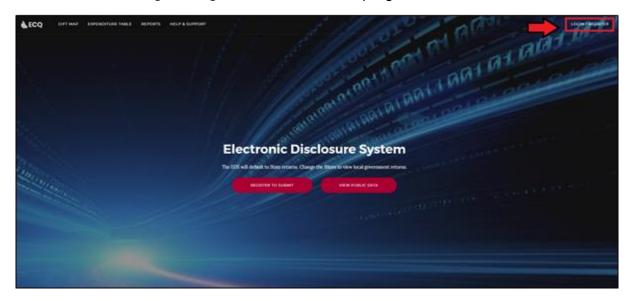


• If you have forgotten your password, click the 'Forgot your password' button underneath the 'Log in' button.

4. From the Self Service Portal, click 'Disclosure' at the top right of the screen, then click 'Lodge Disclosure Returns'.



- 5. You can also access the EDS directly at https://disclosures.ecq.qld.gov.au.
 - Click the 'Login / Register' button in the top right-hand corner

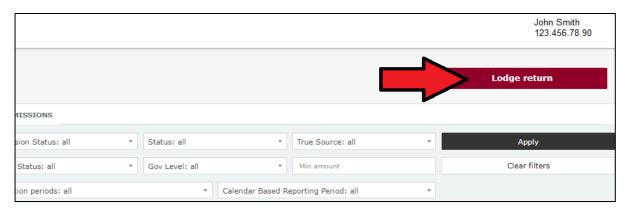


4. Disclosing a Gift Made in the EDS

Donors or third parties who make gifts totalling \$1,000 or more to a registered political party or state government candidate are required to disclose the details of the gift in a return.

To lodge a return for a gift made to a registered political party or state government candidate, please use the following instructions.

1. From the My Submissions page of the EDS, click 'Lodge Return'.



2. Click 'State Government'.

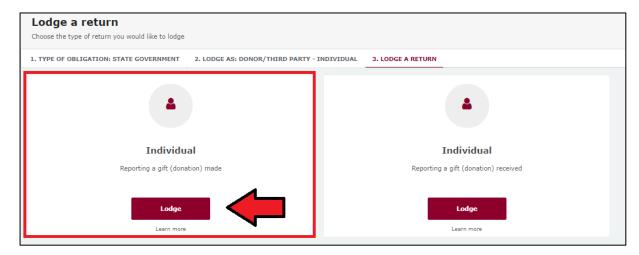


3. If you are lodging a return as an <u>Individual</u>, click 'Donor / Third Party – Individual'.

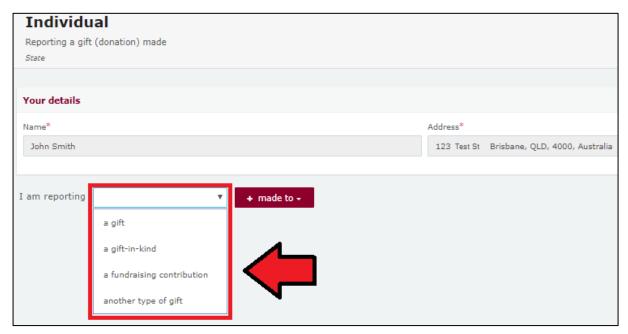
If you are lodging on behalf of an <u>Organisation</u>, click 'Donor / Third Party – Organisation'



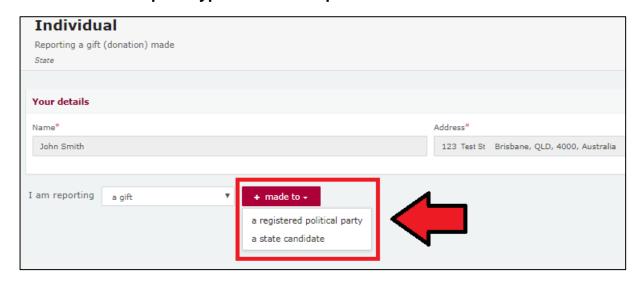
4. Click 'Individual / Organisation – Reporting a gift (donation) made'.



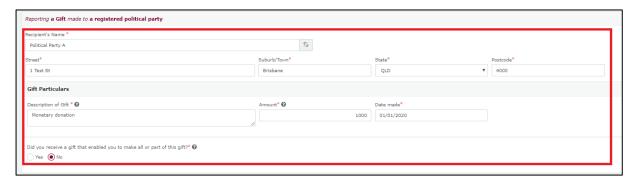
5. Select the gift type from the drop-down menu.



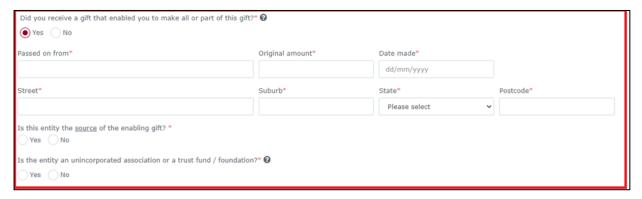
6. Select the recipient type from the drop-down menu.



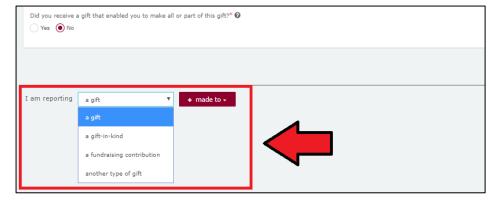
7. Complete all mandatory fields.



8. If you received a gift that enabled you to make all or part of the gift, you will need to select 'Yes' and enter the details of the entity which gave you the gift.



You can disclose additional gifts in the same return by clicking the '+received from' button at the bottom of the page and repeating the steps above.



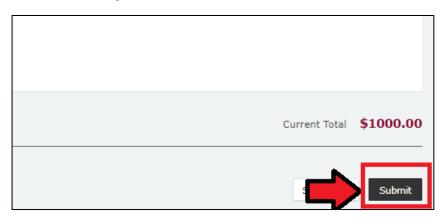
9. You can save a draft copy of your return at any time by clicking 'Save draft'.



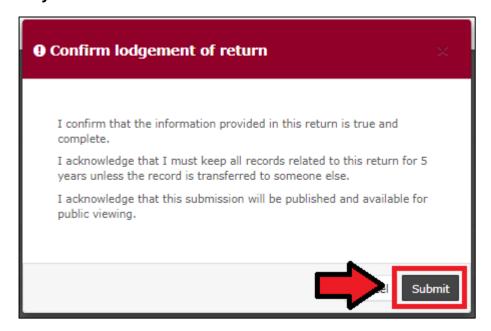
You can access your draft returns by clicking 'Drafts' from the left-hand menu.



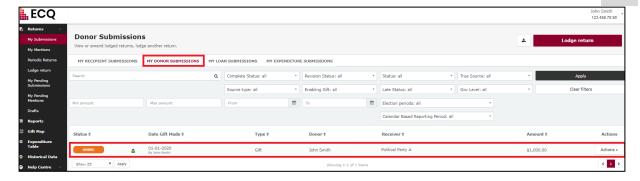
10. To submit your return, click 'Submit'.



11. Read the lodgement information and click 'Submit' to confirm lodgement of your return.



12. Your return will appear in your *My Donor Submissions* page, as well as on the public *Gift Map* and *Reports* pages within 24 hours of submission.



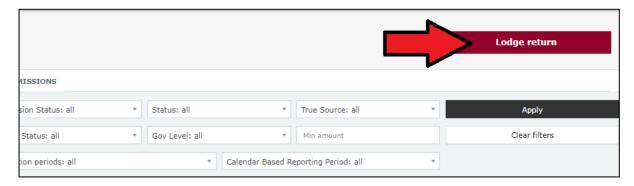
• The status of your return will be unreconciled ('UNREC') until the recipient lodges a matching return.

5. Disclosing a Gift Received in the EDS

Donors or third parties who receive gifts of \$1,000 or more are required to disclose the details of the gift in a return if they use it to incur or reimburse expenditure for a political purpose.

To lodge a return for a gift received, please use the following instructions.

1. From the My Submissions page of the EDS, click 'Lodge Return'.

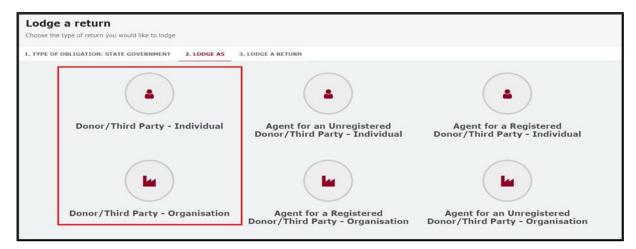


2. Click 'State Government'.

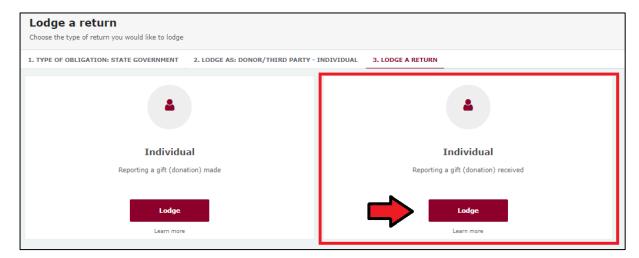


3. If you are lodging a return as an <u>Individual</u>, click 'Donor / Third Party – Individual'.

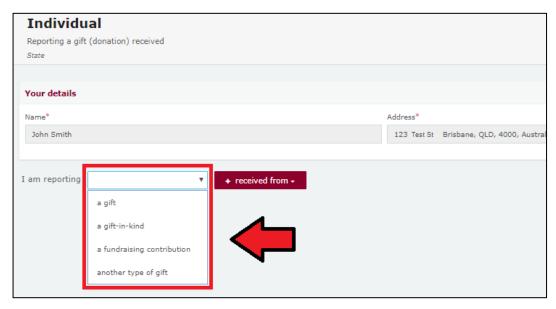
If you are lodging on behalf of an <u>Organisation</u>, click 'Donor / Third Party – Organisation'.



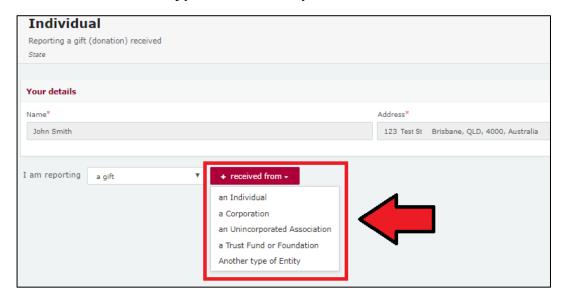
4. Click 'Individual / Organisation - Reporting a gift (donation) received.



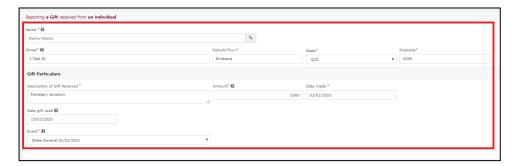
5. Select the gift type from the drop-down menu.



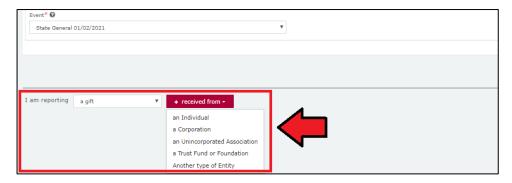
6. Select the donor type from the drop-down menu.



7. Complete all mandatory fields.



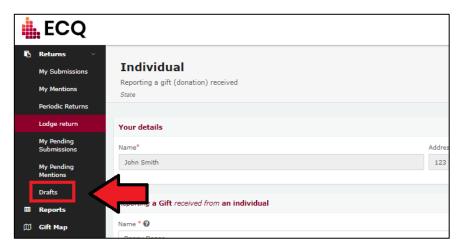
• You can disclose additional gifts in the same return by clicking the '+received from' button at the bottom of the page and repeating the steps above.



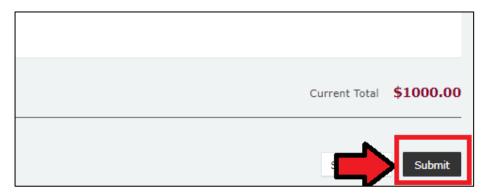
8. You can save a draft copy of your return at any time by clicking 'Save draft'.



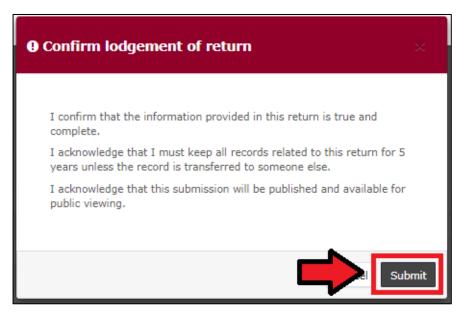
• You can access your draft returns by clicking 'Drafts' from the left-hand menu.



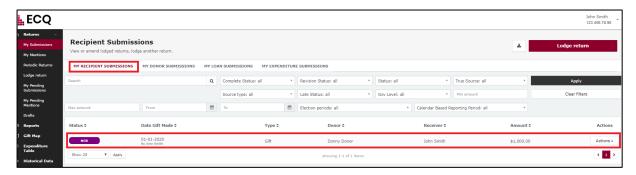
9. To submit your return, click 'Submit'.



10. Read the lodgement information and click 'Submit' to confirm lodgement of your return.



11. Your return will appear in your *My Recipient Submissions* page, as well as on the public *Gift Map* and *Reports* pages.



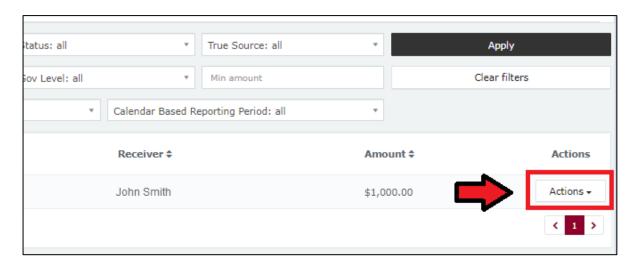
 The status of your return will appear as 'NCR' ('No Corresponding Return') to signify that a corresponding return from the donor is not required.

6. Amending a Return in the EDS

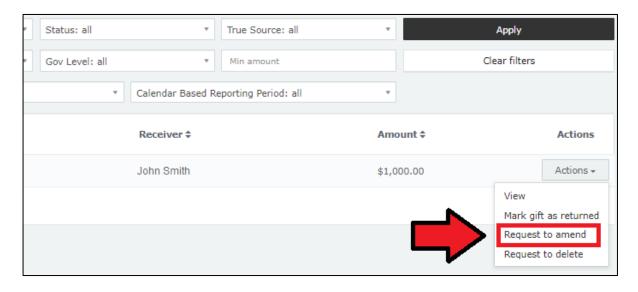
If you have made an error or omission in a return that you have previously lodged in the EDS, you can request for the ECQ to amend the return.

To request to amend a return in the EDS, please use the following instructions:

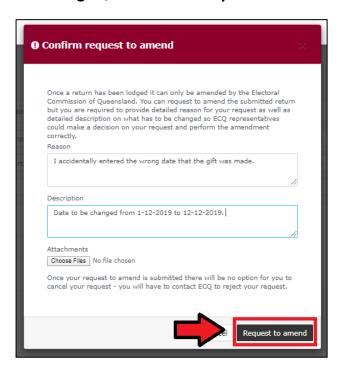
- 1. Locate the return that you wish to amend from the My Submissions page of the EDS.
- 2. Click the 'Actions' button next to the return.



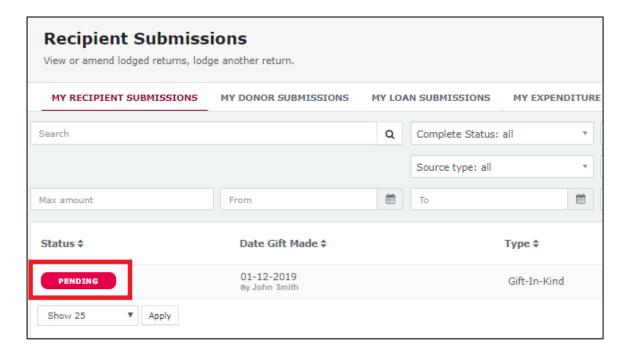
3. Click 'Request to Amend'.



4. Enter a reason for the amendment, and a description of what needs to be changed, then click 'Request to Amend'.



5. The status of the return will change to 'PENDING', and the return will be temporarily removed from the public *Gift Map* and *Reports* pages.



6. You will receive an email once the amendment has been processed by the ECQ.

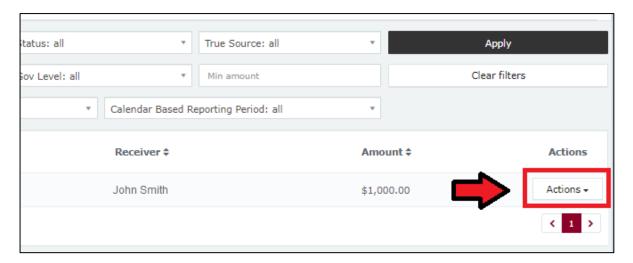
7. Mark a Gift as Returned in the EDS

If you have lodged a return in the EDS for a gift that you received that has since been returned to the donor, you can mark the gift as returned.

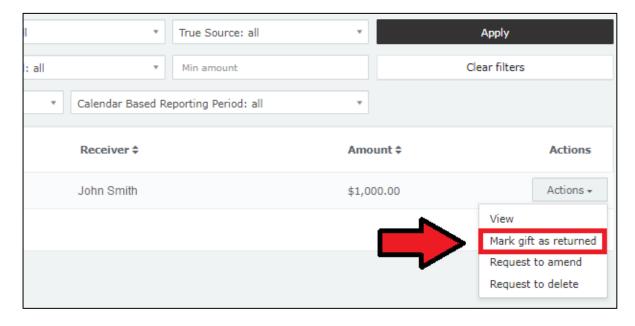
Note: This function can only be used by gift recipients. If you made a gift as a donor, and the gift was then returned to you, only the recipient of the gift can mark it as returned in the EDS.

To mark a gift as returned in the EDS, please use the following instructions.

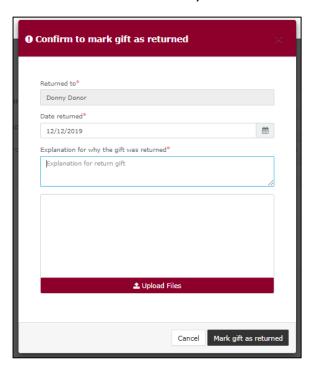
- 1. Locate the return for the gift that you wish to mark as returned from the *My Submissions* page of the EDS.
- 2. Click the 'Actions' button next to the return.



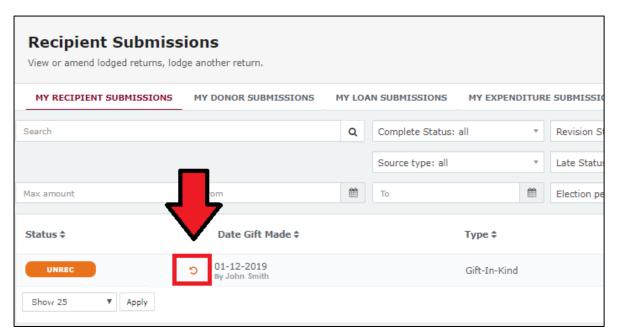
3. Click 'Mark gift as returned'.



4. Enter the date the gift was returned, a reason for returning the gift, and any relevant attachments, then click 'Mark gift as returned'.



5. A returned symbol (\circlearrowleft) will appear next to the return in the *My Submissions* page of the EDS and on the public *Gift Map* and *Reports* pages, indicating that the gift has been returned.



6. An email notification will be sent to you and the donor of the gift (if they are registered in the EDS) confirming that the gift has been marked as returned.