State Government Candidates & Agents Self Service Portal & Electronic Disclosure System (EDS)

FOR STATE GOVERNMENT ELECTIONS AND BY-ELECTIONS

USER GUIDE



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1. Introduction

1.1 Overview of the Act and Regulation

This user guide is intended for state government candidates (or their agents) who are required to comply with the financial disclosure provisions of the *Electoral Act 1992* (the Act) and the Electoral Regulation 2013 (the Regulation).

1.2 Disclaimer

Publications by the Electoral Commission of Queensland (ECQ) are not intended as a substitute for the Act or Regulation. Candidates and agents are advised to obtain a copy of the Act and Regulation, and if necessary, seek independent legal advice. The Act and Regulation are available online at <u>www.legislation.qld.gov.au</u>.

1.3 Contacting the ECQ

Please contact the ECQ's Funding and Disclosure Unit for general enquiries and assistance. Our details are set out below:

Postal address:	GPO Box 1393 BRISBANE QLD 4001
Office location:	Level 20, 1 Eagle Street, Brisbane, Queensland
Telephone:	1300 881 665
Email:	fad@ecq.qld.gov.au
Internet:	www.ecq.qld.gov.au

2. Registering in the Self Service Portal

Any person who has announced or formally nominated as a candidate or an agent of a candidate for a state government election will need to register for an account in the ECQ's Self Service Portal to access the Electronic Disclosure System (EDS).

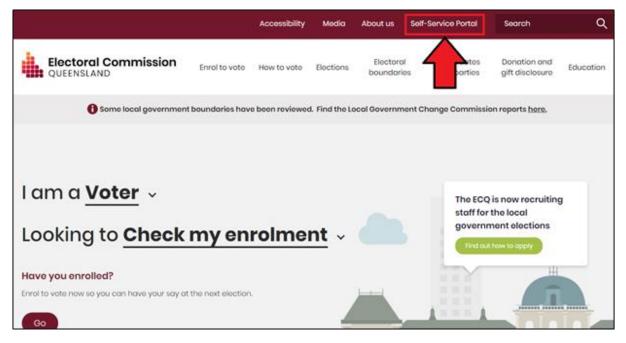
Please use the following instructions to register an account. If you already have a Self Service Portal account and have either nominated for the election or previously notified the ECQ of your intention to be a state election candidate, you can skip to Section 3 of this User Guide.

2.1 Initial Setup

In order to access the EDS and lodge returns as a state candidate, you will first need to register in the ECQ's Self Service Portal and set up your profile.

To do this, please use the following instructions.

- 1. Go to the ECQ's website at <u>www.ecq.qld.gov.au</u>.
- 2. Click on the 'Self Service Portal' button at the top of the page.



• You can also access the ECQ's Self Service Portal directly at https://selfserv.elections.qld.gov.au.

3. Click on the 'Login or Register' button at the bottom of the page, which will allow you to login using QGov.



4. If <u>you do not have an existing QGov account</u>, click '*Register*', then continue to Step 5.

If <u>you do have an existing QGov account</u>, enter your username (email address) and password, click '*Log in'*, and go to Step 7.

Queensland Gov	vernment	
QGov		
Frequently asked questions	Terms and conditions	
Please only login through this section	Login or register Please login or register using one of the options below. or <por< p=""> Or O</por<>	To access the registration page, please click here

- Note: It is recommended that new users register using a username and password to login, rather than with the Google or Microsoft options. Whichever option is chosen will be the option that must be used every time for future logins. Attempting to switch between two different options to register or login will cause an error on the account.
- 5. To register a QGov account, choose an email that you will have access to before, during and after elections as your username (personal email address) and password, and tick the box confirming that you agree to the terms and conditions. Then click '*Continue*'.

Choose your username Your email address Create a password Confirm your password
Create a password
Confirm your password
Confirm your password
Mobile phone

• **Note:** Your password must have at least 10 characters containing a combination of at least 3 of the following: an upper-case letter, a lower-case letter, a number, or a special character (e.g. !, @, #, \$, etc.).

6. You will receive an email with a confirmation code. Enter this code into the field provided and click '*Continue*'.

QGov	
Frequently asked questions	Terms and conditions
	Finalise registration
	A confirmation code has been sent to your email account. Please enter this code below to create your QGov account.
l i	* Confirmation code
	Continue

- *Note:* If you do not receive an email, please contact SSQ on 13 74 68.
- 7. After successfully creating or logging into your QGov account, you will be redirected to the ECQ's Self Service Portal to set up your user profile.

Electoral Commission Queensland SELF SERVICE PORTAL		<u>log out</u>	<u>About us</u>			
┢ Home > Register						
Identity						
Are you on the Qld electoral roll? Yes O No A number of services that ECQ delivers are only available to individuals who are enrolled to vote in Queen For example, to apply for a postal vote or to nominate as a candidate in an election you must be enrolled at a Queensland address. These services will not be available to you until ECQ can confirm that you satisf criteria.						
	You are required to fill out surname or given names.					
* Surname:						
	If you are enrolled to vote enter your surname exactly as it appears on the electoral roll.					
* Given Names:						
	If you are enrolled to vote enter your given names exactly as they appear on the electoral	roll.				
* Date of Birth:	DD/MM/YYYY					
	You will need to enter your date of birth to confirm that you are on the Queensland elector yet enrolled but interested in working at an election. If you are only registering so that you e disclosure returns you are not required to provide your date of birth.	,				

8. Complete all mandatory fields, ensuring that you carefully follow the instructions under each field, then click 'Search the Roll'.

Are you on the Qld electoral roll?	Vos O No
	A number of services that ECQ delivers are only available to individuals who are snrolled to vote in Queensland.
	For example, to apply for a postal vote or to nominate as a candidate in an election you must be enrolled to vote
	at a Queensland address. These services will not be available to you until ECQ can confirm that you satisfy these
	critoria.
	You are required to fill out sumame or given names.
* Sumame:	Smith
	If you are enrolled to vote enter your sumame exactly as it appears on the electoral roll.
* Given Names:	John
	If you are annelled to vote enter your given names exactly as they appear on the electoral roll.
* Dote of Birth:	alaha
	You will need to enter your date of birth to confirm that you are on the Queensland electoral roll or if you are not
	yet enrolled but interested in warking at an election. If you are only registering so that you can lodge financial
	disclosure returns you are not required to provide your date of birth.
Are you enrolled as a silent elector?	Vos 💿 No
Addross Details (as recorded on the electoral rel	0
* Locality:	Brisbane
	Enter your locality, town, suburb or eity exactly as it appears on the electoral roll.
	If you are registered on the electoral roll without a street name then leave the value blank.
* Street Name:	Smith
	o.g. If your enrelied address is '200 Mary Street' enter 'Mary' only. Do not enter the number and do not enter 'Street'
	Cancel Search the Roll

• **Note:** If you are on the Queensland electoral roll and receive an error message stating that '*No entry was found on the Queensland electoral roll matching these details*', double check that all information has been typed in correctly.

Enter your locality, town, suburb or city exactly as it appears on the electoral roll.	
you are registered on the electoral roll without a treet name then leave the value blank.	
* Street Name:	Only enter the <u>name</u> of your street,
e.g. if your enrolled address is "200 Mary Street" enter "Mary" only. Do not enter the number and do not enter "Street".	e.g. 'Mary'

If you continue to get the error message, check the AEC's website <u>here</u> to check that your enrolment details are up to date.

If your enrolment details with the AEC are not up to date, you can continue to create your profile in the ECQ's Self Service Portal using your old details. Once you have updated your information with the AEC, the ECQ will be automatically notified of the change.

Note: If you are *not* on the Queensland electoral roll (e.g. you are under 18, or enrolled in another State), make sure you change the default response to the first question (*'Are you on the Qld electoral roll'*) from *'Yes'* to *'No'*.

9. On the next page, you will need to provide a contact phone number. Click *Next* when complete.

Contact Details	
Contract Dottails	
* QNumber:	Q12345678
* Personal Email Address:	John.Smith@email.com
	ECQ may need to send notifications to this email address in certain circumstances. If you need to change this email address you can do so with QGov, using the option to manage your QGov login.
* Primary Phone Preference:	Mobile Phone 🔹
	In the unlikely event that ECQ may need to contact you by phone, please indicate whether you would prefer to be contacted on a mobile or home phone number.
Home Phone Number:	
* Mobile Phone Number:	0400 000 000
Enrolled Address	1 TEST ST, BRISBANE QLD 4000
Postal Address	
	Same as enrolled address
	Cancel Previous Next

• **Note:** Your address details are prefilled based on your enrolment information. If you need to change these details, go to the AEC's website to update your information on the electoral roll.

10. On the 'Financial Disclosure Legislation' page, complete the two questions relating to the types of returns that you may need to lodge in the EDS, then click 'Next'.

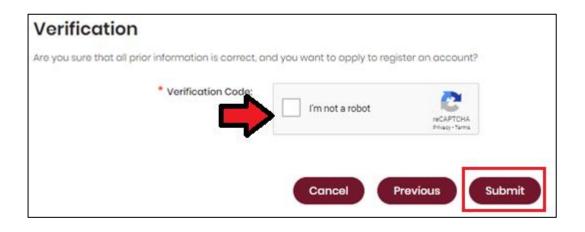
Financial Disclosure Legislation
* Have you personally donated, or do you intend to donate, to a candidate or political party?
* Are you required to lodge financial disclosure returns on behalf of an organisation?
Cancel Previous Next

• *Note:* If you are only required to lodge returns as a <u>candidate or agent</u> for an election, answer '*No*' to both these questions.

If you are also required to lodge returns as an *individual donor or third party*, answer 'Yes' to the first question.

If you are also required to lodge returns on behalf of an <u>organisation that is a</u> <u>donor, third party, publisher, broadcaster or associated entity</u>, answer 'Yes' to the second question.

11.On the 'Verification' page, tick the 'I'm not a robot' tick box, then click 'Submit'.

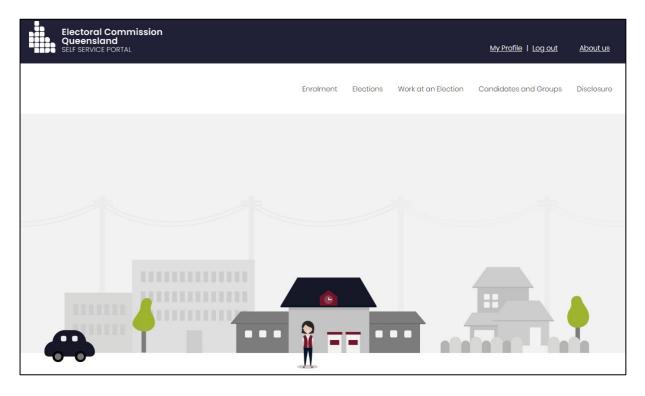


12.If you selected 'Yes' to the second question on the 'Financial Disclosure Legislation' page, you will be directed to complete the details of the organisation.

Home > Disclosure > Represented Organisations > Add New Organisation					
Add New Organisation					
* Lagree to the privacy policy and terms of use.					
* Lunderstand that the giving or receiving of political donations from prohibited donors, either directly or indirectly, is unlowful. Learn more.					
Coes your organisation have an ACN or an ABN? Ves No					
Type of Organisation:	Corporation Unincorporated Association Trust or Foundation Other				
ACNE					
ABN					
* Organisation Name:					
Type of business the corporation carries on:					
* What is your position title in this organisation:	٣				
Financial Disclosure Category:	Donor or third party incurring expenditure for political activity Distance Associated linitity (to a Political Party) Broadcaster				

Once all relevant information has been entered, click 'Save'.

13. You will be redirected to the Self Service Portal home page, from which you can register to be an announced candidate (see <u>Section 2.2</u>) and/or access the EDS (see <u>Section 3</u>).



2.2 Register to be an Announced Candidate

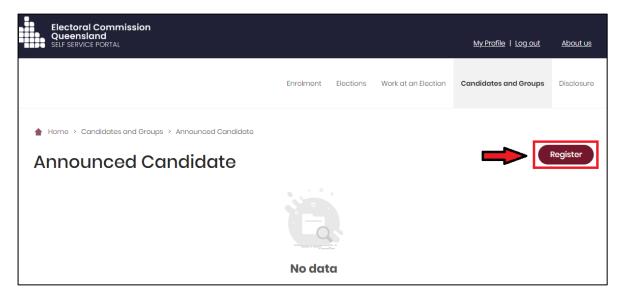
After setting up a user profile in the Self Service Portal (see <u>Section 2.1</u>), candidates who have announced or otherwise indicated their intention to nominate for a state government election may need to register their announcement before accessing the EDS.

To register as an announced candidate, please use the following instructions.

1. From the Self Service Portal, click 'Candidates and Groups' at the top right of the screen, then click 'Register to be an Announced Candidate'.

Electoral Commission Queensland SELF SERVICE PORTAL				<u>My Profile</u> <u>Log.out</u>	<u>About us</u>
	Enrolment	Elections	Work at an Election	Candidates and Groups	Disclosure
			Register to be an	Announced Candidate	
			Candidate Nomin	nation	
			Candidate Mana	gement	
* *			Local Group Appli	ication	
			Local Group Man	agement	
			Local Groups t	hat I Represent	
			Local Group th	at I Joined	
			-		

2. Click 'Register'.



3. Complete all relevant details not already prefilled from the electoral roll.

Identify Announce	d Candidate
John Smith	
QNumber:	Q12345678
Date of Birth:	01/01/1990
Enrolled Address:	1 TEST ST, BRISBANE QLD 4000
Postal Address:	1 TEST ST, BRISBANE QLD 4000
Gender:	Female 🖲 Male Unspecified
Political Party:	
Contact Details	
Telephone:	0400 000 000
* Email Address:	john.smith@email.com
Select Event Type	
* Event Type:	State Election Local Election
* Date of announcement:	01/02/2020
* Announced Electorate:	MCCONNEL

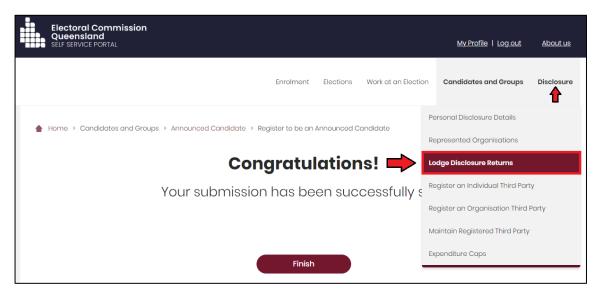
- **Note:** You should only enter the name of a political party if you are going to be endorsed for the election. Otherwise, please leave this field blank.
- 4. If you <u>do not</u> have an agent for the election, click 'Yes' to the question '*ls the nominee also the agent*', then click '*Submit*' at the bottom of the page.

If you do have an agent for the election, enter their information and postal address, then click 'Submit' at the bottom of the page.

• *Note*: The email address you enter in the agent section, is the email address the agent must register with.

Agent Info	
Is the nominee also the agent?	Ves 💿 No
QID:	
* Agent Surname:	Zaro
* Agent Given Names:	Agent
Phone:	(07) 3030 0000
Email Address:	agentzera@email.com

5. Once you have completed your announcement, you can access the EDS by clicking *'Disclosure'* at the top right of the screen, then *'Lodge Disclosure Returns'*.



2.3 Register as an Agent of a State Candidate

To register as an agent of a state candidate, you will also need to create a Self Service Portal account.

See Section 2.1 of this User Guide to set up your profile in the ECQ's Self Service Portal. When registering your agent account, you will need to use the same email address as indicated by the candidate's registration to enable the links.

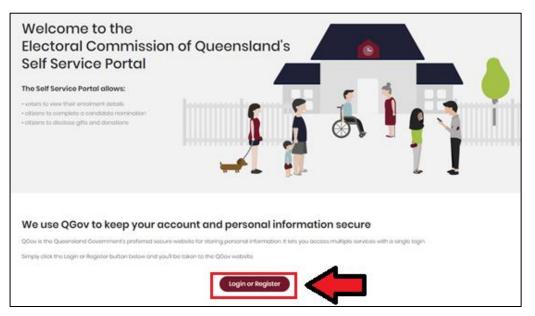
If you already have a QGov account or do not have access to the email address indicated by the candidate contact the ECQ on 1300 881 665.

1. To formally appoint an agent with the ECQ, the candidate and agent must complete the form - <u>Appointment of an agent for a candidate</u> and email to <u>fad@ecq.qld.gov.au.</u>

3. Logging into the EDS

Once you have completed your registration in the ECQ's Self Service Portal, you can log into the EDS by using the following instructions.

- 1. Go to the ECQ's Self Service Portal at https://selfserv.elections.qld.gov.au/.
- 2. Click on the 'Login or Register' button at the bottom of the page, which will allow you to log in to the Self Service Portal using QGov.

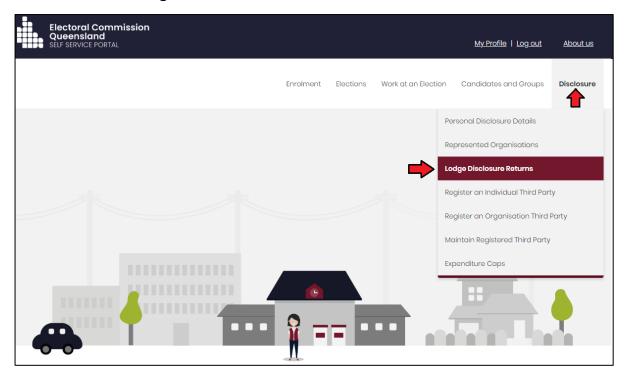


3. Enter your QGov username (email address) and password.

Queensland Gov	vernment
QGov	
Frequently asked questions	Terms and conditions
	Login or register Please login or register using one of the options below G Google Microsoft Or Cogin with QGov Username Vour email address Password Log in Register Forgot your password? Manage your QGov login

• **Note:** If you have forgotten your password, click the '*Forgot your password*' button underneath the '*Log in*' button.

4. From the Self Service Portal, click '*Disclosure*' at the top right of the screen, then click '*Lodge Disclosure Returns*'.



5. You can also access the EDS directly at <u>https://disclosures.ecq.qld.gov.au/</u>.
Click the '*Login / Register*' button in the top right-hand corner.



4. Disclosing a Gift Received in the EDS

State government candidates who receive gifts of \$1,000 or more are required to disclose the details of the gift in a return. This can also be completed by the candidate's agent, if one is appointed.

To lodge a return for gifts received, please use the following instructions:

1. From the My Submissions page of the EDS, click 'Lodge Return'.

						John Smith 123.456.78.90
				[\rightarrow	Lodge return
IISSIONS						
sion Status: all	٣	Status: all	Ŧ	True Source: all	Ŧ	Apply
Status: all	Ŧ	Gov Level: all	Ŧ	Min amount		Clear filters
ion periods: all		Ŧ	Calendar Based Re	eporting Period: all	Ŧ	

2. Click 'State Government'.

Lodge a return		odge	
1. TYPE OF OBLIGATION	2. LODGE AS	3. LODGE A RETURN	
	Loc	al Government	State Government

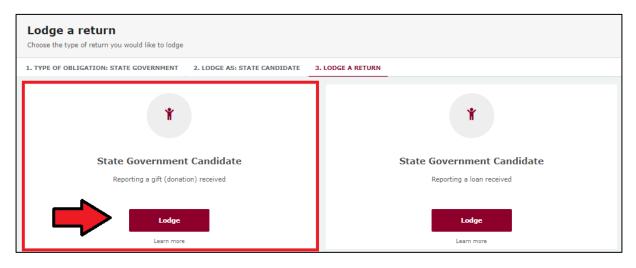
3. If you are submitting a return for yourself as the candidate, click 'State Candidate'.

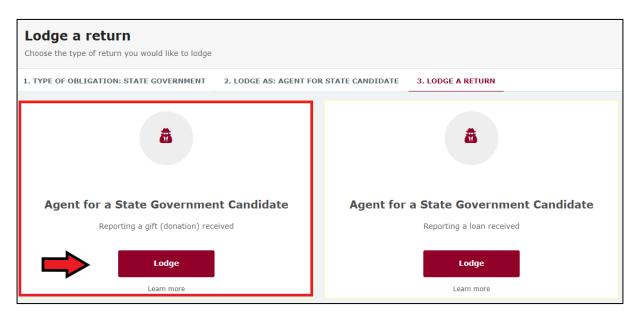
Lodge a return Choose the type of return you would like to lodge		
1. TYPE OF OBLIGATION: STATE GOVERNMENT	2. LODGE AS 3. LODGE A RETURN	
Donor/Third	Party - Individual	Y State Candidate

4. If you are submitting the return on behalf of a candidate as their agent, click 'Agent for State Candidate'.



5. Select 'Reporting a gift (donation) received'.





6. If you are lodging as an agent, you will need to select the candidate you are lodging on behalf of.

Agent for state candidate details					
Agent full name" Agent Ben	ab .				
Street*	Suburb	b*	State		Postcode*
123 Brisbane Street	REDL	LAND BAY	QLD	~	4165
Candidate*	Event				
	Y EDS :	SG 2020 State General Event			

7. Select the gift type from the drop-down menu.

State ca Reporting a gift State		
Candidate deta	iils	
Candidate*		Event*
JOHN SMITH		2020 STATE GENERAL ELECTION
Address*		
1 TEST ST, BRIS	BANE QLD 4000	
I am reporting	+ received from +	
	a gift	
	a gift-in-kind	
	a foreign property	
	a fundraising contribution	
	another type of gift	

8. Select the donor type from the drop-down menu.

State candidate	
Reporting a gift received	
State	
Candidate details	
Candidate*	Event*
JOHN SMITH	2020 STATE GENERAL ELECTION
Address*	
1 TEST ST, BRISBANE QLD 4000	
I am reporting a gift	

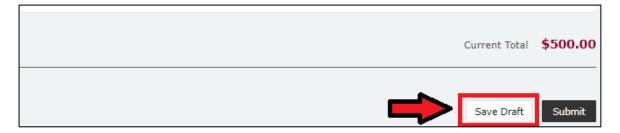
9. Complete all mandatory fields.

Reporting a Gift received from an individual					0
Reporting a Gift received from an individual				^	O
Name * 😧					
Donny Donor	53				
Street* 😡	Suburb*	State*	Postcode*		
1 Test St	Brisbane City	QLD 🗸	4000		
Gift Particulars					
Description of Gift Received *	Amount* 🚱	Date made *			
Monetary donation	500	30/06/2020			
li l					
Is this Individual the source of the Gift? "					
• Yes No					
				Current Total \$500	0.00
I am reporting v received from -					
				Save Draft Sub	mit

• You can disclose additional gifts in the same return by clicking the '+*received from*' button at the bottom of the page and repeating the steps above.

Description of Gift Received *		Amount* 🔞	Date made *	
Monetary donation			500 30/06/2019	
		1		
I am reporting a fundraising cont	ribution V + received from -			
	an Individual			
	a Corporation			
	an Unincorporated Association			
	a Trust Fund or Foundation			
	a Registered Industrial Organisatio	n		
	Another type of Entity			

10. You can save a draft copy of your return at any time by clicking 'Save draft'.



• You can access your draft returns by clicking 'Drafts' from the left-hand menu.

Ŵ	ECQ		
•	Returns v		
	My Submissions	State candidate	
	My Mentions	Reporting a gift received State	
	Periodic Returns		
	Lodge return	Candidate details	
	My Pending Submissions	Candidate*	Event*
		Candidate" JOHN SMITH	Event* 2020 STATE GENERAL ELECTION
	Submissions		
Γ	Submissions My Pending		

11. To submit your return, click 'Submit'.

Current Total 💲	500.00
	Submit

12. Read the lodgement information and click 'Submit' to confirm lodgement of your return.



13. Your return will appear in your *My Recipient Submissions* page, as well as on the public *Gift Map* and *Reports* pages.

ECQ												Smith 456.78.90
Returns My Submissions My Mentions	Recipient Submiss									±	Lodge return	
Periodic Returns	MY RECIPIENT SUBMISSIONS	MY DONOR SUBMISSIONS	MY LOA	IN SUBMISSIONS MY EXPEN	DITUR	E SUBMISSIONS						
Lodge return My Pending Submissions	Search		Q	Complete Status: all	٠	Revision Status: an	•		e Source: all	•	Apply Clear filters	
My Pending Mentions	Max amount	From		Source type: all		Election periods: all	*	Gov Level: all Min Calendar Based Reporti		*	Clear filters	
Drafts Reports	Status \$	Date Gift Made \$		Туре \$		Donor \$		Receiver \$		Amount \$		Actions
II) Gift Map ≣ Expenditure	UNREC	30-06-2019 By John Smith		Gift		Donny Donor		John Smith		\$500.00		Actions +
Table	Show 25 V Apply					showing 1-1 of 1 items						< 1 >

• The status of your return will be unreconciled ('UNREC') until the donor lodges a matching return.

5. Disclosing a Loan Received in the EDS

State government candidates who receive loans of \$1,000 or more are required to disclose the details of the loan in a return. This can also be completed by the candidate's agent, if one is appointed.

To lodge a return for loans received, please use the following instructions:

1. From the My Submissions page of the EDS, click 'Lodge Return'.

			Lodge return
IISSIONS			
sion Status: all	* Status: all	 True Source: all 	 Apply
Status: all	 Gov Level: all 	 Min amount 	Clear filters

2. Click 'State Government'.

Lodge a return Choose the type of return		odge	
1. TYPE OF OBLIGATION	2. LODGE AS	3. LODGE A RETURN	
	Loc	al Government	State Government

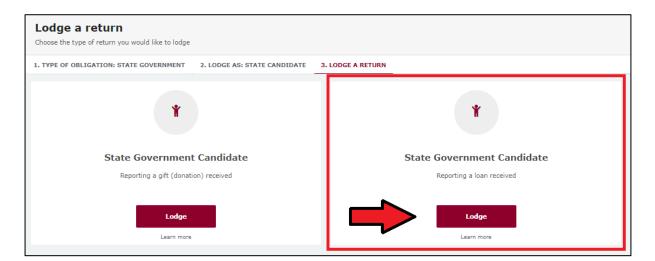
3. Click 'State Candidate'.

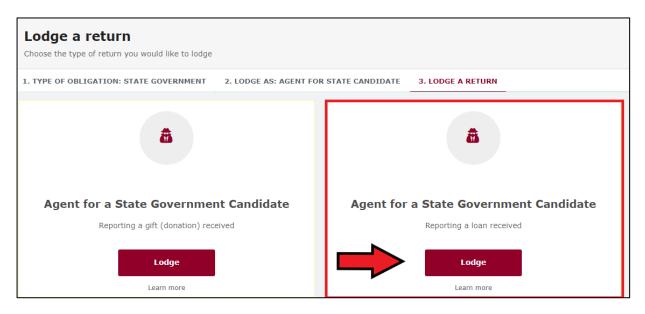
Lodge a return Choose the type of return you would like to lodge	
1. TYPE OF OBLIGATION: STATE GOVERNMENT 2. LODGE AS 3. LO	ODGE A RETURN
Donor/Third Party - Individu	ual

4. If you are submitting the return on behalf of a candidate as their agent, click *'Agent for State Candidate'.*



5. Click 'Reporting a loan received'.





6. If you are lodging as an agent, you will need to select the candidate you are lodging on behalf of.

Agent for state candidate details			
Agent full name" Agent Ben	°o.		
Street*	Suburb*	State	Postcode*
123 Brisbane Street	REDLAND BAY	QLD	✓ 4165
Candidate*	Event		
	✓ EDS SG 2020 State General Event		

7. Select the type of loan provider from the drop-down menu.

State candidate Reporting a loan received		
State		
Candidate details		
Candidate*	Event*	
JOHN SMITH	2020 STATE GENERAL ELECTION	•
Address*		
1 TEST ST, BRISBANE QLD 4000		
I am reporting a loan + received from		
an Individual	_	
a Corporation an Unincorporated Association		
a Trust Fund or Foundation		
Another type of Entity		

8. Complete all mandatory fields.

Reporting a Loan received from an individual				^ O
Name * 😡				
Donny Donor	90			
Street* 0	Suburb/Town*	State*	Postcode*	
1 Test St	Brisbane City	QLD 🔻	4000	
Loan Particulars				
Terms & conditions* 😡	Amount* 😧	Date made *	Date paid back 😡	Date loan due* 🕑
<enter and="" conditions="" here="" loan="" of="" terms="" the=""></enter>	1000	20/12/2018	18/06/2019	20/06/2019
	Market rate charged?* 🚱			
	Yes No			
				Current Total \$1000.00
I am reporting a loan + received from				
				Save Draft Submit

• You can disclose additional loans in the same return by clicking the '+*received from*' button at the bottom of the page and repeating the steps above.

Loan Particulars					
Terms & conditions* 🕖			Amount* 😧		Date made *
<enter and="" co<="" terms="" th="" the=""><th>nditions of the loan here></th><th></th><th>Market rate charged?* @ Yes No</th><th>1000</th><th>20/12/2018</th></enter>	nditions of the loan here>		Market rate charged?* @ Yes No	1000	20/12/2018
I am reporting a loan	received from an Individual a Corporation an Unincorporated Association a Trust Fund or Foundation	4			

9. You can save a draft copy of your return at any time by clicking 'Save draft'.

Current Total	\$1000.00
Save Draft	Submit

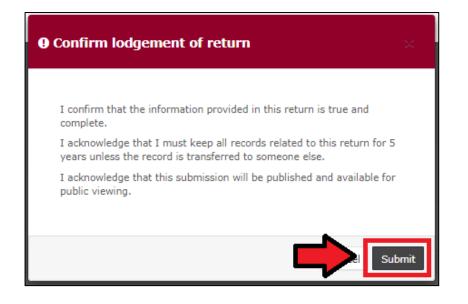
• You can access your draft returns by clicking '*Drafts*' from the left-hand menu.

	ECQ		
•	Returns v		
	My Submissions	State candidate	
	My Mentions	Reporting a loan received State	
	Periodic Returns		
	Lodge return	Candidate details	
	My Pending Submissions	Candidate*	Event*
	My Pending	JOHN SMITH	2020 STATE GENERAL ELECTION
	Mentions	Address*	
L	Drafts	ST, BRISBANE QLD 4000	
	Reports		

10. To submit your return, click 'Submit'.

Current Total	\$1000.00
	Submit

11. Read the lodgement information and click 'Submit' to confirm lodgement of your return.

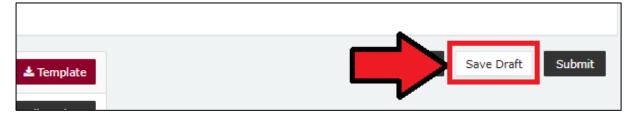


12. Your return will appear in your *My Loan Submissions* page, as well as on the public *Reports* page.

EC	Q														Jo 12	hn Smith 3.456.78.9
Returns My Submis My Mention	View or	Submissions											۵		Lodge return	
Periodic Re	eturns MY RE	CIPIENT SUBMISSIONS	MY DONOR SUBMISSIONS	MY LO	AN SUBMISSIONS	MY EXPENDIT	TURE	E SUBMISSIONS								
Lodge retu My Pending	Search			۹	Complete Status	: all	٠	Revision Status: all *	Sta	atus: all	•	True Source: all	٣		Apply	
Submission					Source type: all		*	Late Status: all *	Go	ov Level: all	*	Min amount			Clear filters	
My Pending Mentions	Max amou	int	From	=	То	t		Election periods: all		•	Calendar Based Re	eporting Period: all	٠			
Drafts																
Reports	Status	:	Date Received \$			Type \$		Provider \$		Re	eceiver \$		Amou	int ç		Action
Gift Map	Inc	R	20-12-2018 By John Smith			Loan		Donny Donor		Jo	hn Smith		\$1,00	0.00		Actions
Table Historical	Show 2	5 T Apply						showing 1-1 of 1 items								< 1
Help Cent																
Support																
FAQ																
Downloads																

• The status of your return will appear as 'NCR' ('No Corresponding Return') to signify that a corresponding return from the loan provider is not required.

13. You can save a draft copy of your return at any time by clicking 'Save draft'.



• You can access your draft returns by clicking '*Drafts*' from the left-hand menu.

ii . E	CQ	
🚯 Ret	urns v	
My S	Submissions	State candidate
My I	Mentions	Submitting an election summary return State
Perio	odic Returns	
Lodg	je return	Candidate details
	Pending missions	Candidate*
	Pending tions	JOHN SMITH
Draf	ts 🔨	, BRISBANE QLD 4000
🖩 Rep	orts	

6. Amending a Return in the EDS

If you have made an error or omission in a return that you have previously lodged in the EDS, you can request for the ECQ to amend the return.

To request to amend a return in the EDS, please use the following instructions.

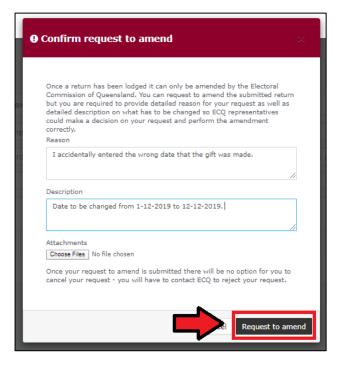
- 1. Locate the return that you wish to amend from the *My Submissions* page or the *Periodic Returns* page of the EDS.
- 2. Click the 'Actions' button next to the return.

itatus: all	• True Source: all	v	Apply
ov Level: all	 Min amount 		Clear filters
• Calendar	r Based Reporting Period: all	Ψ	
Receiv	er \$	Amount \$	Actions
John Sr	mith	\$1,000.00	Actions -
			< 1 >

3. Click 'Request to Amend'.

r Status: all	* True Sourc	e: all 🔹	Apply	
Gov Level: all	 Min amoun 	t	Clear filters	
· C	Calendar Based Reporting Perio	od: all 🔹		
1	Receiver \$	Amount \$:	Actions
J	John Smith	\$1,000.00		Actions +
			Request	t as returned to amend to delete

4. Enter a reason for the amendment, and a description of what needs to be changed, then click '*Request to Amend*'.



5. The status of the return will change to 'PENDING', and the return will be temporarily removed from the public *Gift Map* and *Reports* pages.

Recipient Submissions View or amend lodged returns, lodge another return.							
MY RECIPIENT SUBMISSIONS	MY DONOR SUBMISSIONS	MY LOA	N SUBMISSIONS	MY EXPEN	DITURE		
Search		Q	Complete Status:	all	•		
			Source type: all		•		
Max amount	From	#	То		#		
Status ≎	Date Gift Made \$			Type \$			
PENDING	01-12-2019 By John Smith			Gift-In-Kind			
Show 25 V Apply							

6. You will receive an email once the amendment has been processed by the ECQ.

7. Mark a Gift as Returned in the EDS

If you have lodged a return in the EDS for a gift that you received that has since been returned to the donor, you can mark the gift as returned.

To mark a gift as returned in the EDS, please use the following instructions.

- 1. Locate the return for the gift that you wish to mark as returned from the *My Submissions* page of the EDS.
- 2. Click the 'Actions' button next to the return.

itatus: all	True Source: all	Y	Apply
ov Level: all	• Min amount		Clear filters
• Calendar	Based Reporting Period: all	٣	
Receive	r \$	Amount \$	Actions
John Sm	ith	\$1,000.00	Actions -
			< 1 >

3. Click 'Mark gift as returned'.

	True Source: all	T	Apply
: all	 Min amount 		Clear filters
Ŧ	Calendar Based Reporting Period: all	*	
	Receiver \$	Amount \$	Actions
	John Smith	\$1,000.00	Actions +
			View Mark gift as returned Request to amend Request to delete

4. Enter the date the gift was returned, a reason for returning the gift, and any relevant attachments, then click '*Mark gift as returned*'.

O Confirm to mark gift as returned	×
Returned to*	
Donny Donor	
Date returned*	
12/12/2019	
Explanation for why the gift was returned*	
Explanation for return gift	
▲ Upload Files	
	_
Cancel Mark gift as retur	ned

5. A returned symbol (\circlearrowleft) will appear next to the return in the *My Submissions* page of the EDS and on the public *Gift Map* and *Reports* pages, indicating that the gift has been returned.

Recipient Submissions View or amend lodged returns, lodge another return.								
MY RECIPIENT SUBMISSIONS	MY DONOR SUBMISSIONS	MY LOA	NN SUBMISSIONS MY	EXPENDITUR	E SUBMISSI			
Search		Q	Complete Status: all	Ŧ	Revision S			
	_		Source type: all	٣	Late Statu			
Max amount	om	#	То		Election pe			
Status \$	Date Gift Made \$		Туре	¢				
UNREC	ວ 01-12-2019 By John Smith		Gift-1	In-Kind				
Show 25								

6. An email notification will be sent to you and the donor of the gift (if they are registered in the EDS) confirming that the gift has been marked as returned.