Electronic Disclosure System (EDS) for Associated Entities and their Financial Controllers

FOR LOCAL GOVERNMENT ELECTIONS AND BY-ELECTIONS

USER GUIDE



Contents

1.	Introduction	1
1.	.1 Overview of the Act and Regulation	1
1.	.2 Disclaimer	1
1.	.3 Contacting the ECQ	1
2.	Glossary	2
3.	Accessing the Self Service Portal	7
4.	Logging into EDS	14
5.	Gifts, loans and periodic returns	15
5.	.1 Disclosing a gift received in EDS	16
5.	.2 Disclosing a loan received in EDS	20
6.	Disclosing electoral expenditure in EDS	23
6.	.1 Disclosing electoral expenditure	24
6.	.2 Disclosing electoral expenditure using a bulk upload spreadsheet	27
7.	Submitting an election summary return	31
8.	Amending a return in EDS	36

1. Introduction

1.1 Overview of the Act and Regulation

This user guide is intended for financial controllers of associated entities participating in local government elections who are required to comply with the financial disclosure provisions of the *Local Government Electoral Act 2011* (the Act) and the Local Government Electoral Regulation 2023 (the Regulation).

1.2 Disclaimer

Publications by the Electoral Commission of Queensland (ECQ) are not intended as a substitute for the Act or Regulation. Users are advised to obtain a copy of the Act and Regulation, and if necessary, seek independent legal advice. The Act and Regulation are available online at <u>www.legislation.qld.gov.au</u>.

1.3 Contacting the ECQ

Please contact the ECQ's Funding and Disclosure Unit for general enquiries and assistance. Our details are set out below:

Postal address:	GPO Box 1393 BRISBANE QLD 4001
Office location:	Level 20, 1 Eagle Street, Brisbane, Queensland
Telephone:	1300 881 665
Email:	fad@ecq.qld.gov.au
Internet:	www.ecq.qld.gov.au

2. Glossary

Please see below for key terms used throughout this user guide and their definitions.

Associated Entity

An associated entity:

- is controlled by a registered party (or candidates endorsed by the party), candidate, or group of candidates
- operates wholly or to a significant extent for the benefit of a registered political party, candidate, or group of candidates
- operates for the dominant purpose of promoting a registered political party, candidate, or group of candidates.

For registered political parties, an associated entity is not:

- a candidate endorsed by the party for the election
- a related political party
- a federal or interstate branch of division of the party.

For individual candidates, an associated entity is not:

- another candidate who is endorsed by the same registered political party
- the associated entity of a registered political party who endorsed the candidate
- the associated entity of a group of candidates of which the candidate is a member
- an electoral committee formed to help the candidate's election campaign.

For groups of candidates, an associated entity is not:

- a candidate who is a member of the group
- a committee formed to help the election campaign of members of the group in the election.

Disclosure Due Date

The financial controller of all associated entities required to disclose gifts, loans and electoral expenditure must give the ECQ a return in real-time (i.e., within 7 business days of the gift or loan being received or the expenditure being incurred).

If expenditure is incurred, during the last 7 business days before an election day, the expenditure must be disclosed within 24 hours.

All financial controllers of associated entities must also lodge an election summary return within 15 weeks after the election, regardless of whether they incurred any electoral expenditure. This return must state the total value of all electoral expenditure incurred during the relevant disclosure period.

Refer to local government <u>Fact sheet 18 - Real-time disclosure of electoral</u> <u>expenditure</u> for more information about disclosure due dates.

Disclosure Period

The disclosure period for an associated entity begins on the earlier of 1) the day the entity first incurs electoral expenditure for the election or 2) the day the capped expenditure period for the election begins. The disclosure period ends 30 days after election day.

Electoral Expenditure

Electoral expenditure includes the following, if incurred for a campaign purpose:

- costs of designing, producing, printing, broadcasting, or publishing any kind of material for an election including (but not limited to):
 - advertisements broadcast at a cinema, on radio or television or on the internet
 - o direct marketing through the post office or email
 - flyers, billboards, brochures, signs, or how-to-vote cards

- distribution costs for election material such as the cost of postage, couriers, or sending SMS messages
- costs of opinion polling or research
- fees for contracted services related to an activity mentioned above (e.g., payments for experts or consultants, the provision of data, etc.)

Expenditure is incurred for a campaign purpose if it is incurred to promote or oppose a candidate, group of candidates or political party, or to otherwise influence voting, in an election.

Refer to <u>Local government fact sheet 12 – Definition of electoral expenditure</u> for more information on electoral expenditure.

Financial controller

The financial controller of an associated entity of a registered political party, a candidate or a group of candidates for an election means:

- if the entity is a corporation, including a corporation that is the trustee of a trust, the secretary of the corporation
- if the entity is the trustee of a trust but not a corporation, the trustee
- otherwise the person responsible for keeping the financial records of the entity.

Gifts

The transfer of money, property or a service given without receiving something of equal or adequate value in return. Gifts can include money or services provided by friends, family, or other persons or businesses which have a personal relationship with the recipient.

A non-monetary gift (or gift-in-kind) is a gift of any goods or services other than money.

A gift can be:

- monetary or non-monetary
- services provided at no or below cost
- electoral expenditure gifted to an election participant
- uncharged interest on a loan
- any part of a fundraising contribution that exceeds \$200

A gift does not include:

- an amount transferred from an individual's own funds (e.g., from a personal bank account) to the individual's own dedicated campaign bank account
- an amount contributed from an account an individual holds jointly with their spouse to the individual's own dedicated campaign bank account
- volunteer labour (e.g. a family member handing out flyers on election day)
- the incidental use of a volunteer's vehicle or equipment
- a fundraising contribution of \$200 or less
- membership fees paid to a political party
- property transferred under a will
- a gift made in a private capacity that is for the personal use of an individual, unless the gift is later used for an electoral purpose.

Refer to local government Fact sheet 10 – Definition of gifts and loans, Fact sheet 20 – Real-time disclosure of gifts and loans for candidates and Fact sheet 25 – Realtime disclosure of gifts and loans by agents of groups of candidates for more information.

Loans

A loan is any of the following provided by a person or entity, other than a financial institution or by use or a credit card:

- an advance of money
- provision of credit or other form of financial accommodation
- payment of an amount for, on behalf of, or at the request of an entity, if there is an express or implied obligation to repay the amount
- another transaction that is, in effect, a loan of money.

Loans received from financial institutions do not need to be disclosed.

Further information about key terms and definitions can also be found in the <u>Local</u> <u>Government Electoral Act 2011</u> and the <u>Local Government Electoral Regulation</u> <u>2023</u>.

3. Accessing the Self Service Portal

A person who needs to lodge returns as the financial controller of an associated entity will first need to access the Self Service Portal (SSP).

Please use the following instructions to register an account.

Note: if you already have an SSP account, you can skip to part 4 of this user guide.

To access EDS and lodge returns, you first need to set up your profile in ECQ's SSP.

 Visit the ECQ's website at <u>www.ecq.qld.gov.au</u> and select the Self Service Portal link at the top of the page.

Or access the SSP directly at selfserv.elections.qld.gov.au.



2. Choose Login or Register.



If you already have a QGov account, you can log in and skip to step 6.
 Otherwise select **Register**.

Logi	n or regis	ter		
Please I	ogin or register	using one of t	he options below	v.
G	Google		Microsoft	
		or		
	Login with C	Gov		
* Usernai	me			
Youre	email address			
* Passwo	rd			
Log	; in F	legister		
Forgot y	our password?	Manage yo	ur QGov login	

4. Enter your email as username, create a password and agree to the terms and conditions before choosing **Continue**.

Crea	te your QGov account
Your QC	Gov account is a key to your QGov identity.
* Choose	your username
firstna	me.surname@test.com
• Create a	a password
Password	must be at least 10 characters, and consist of at least 3 of the following: upper case, lower
case, num	eric, special characters
•••••	•••••
* Confirm	your password
•••••	••••
Mobile	phone
04000	00000
• 🗹 I agre	e to the <u>Terms and conditions</u> .
Cor	tinue Cancel

5. Retrieve your **confirmation code** from your email and enter it here.

If you didn't receive a confirmation code, please contact Shared Services Queensland on 13 74 68.

Finalise regi	stration			
A confirmation code has been sent to your email account. Please enter this code below to create your QGov account.				
* Confirmation code EntrCode				
Continue	Cancel			

 You will be directed to the log in screen. Enter your new username and password and select Log in.

After logging in, choose **Continue** to be redirected to SSP.

7. The first page to appear in SSP will be the **Identity** page. Enter your information into all mandatory fields then select **Search the Roll**.

Identity	
Are you on the Qld electoral roll?	Yes Yes No A number of services that ECQ delivers are only available to individuals who are enrolled to vote in Queensland. For exemple, to apply for a postal vote or to nominate as a condidate in an election you must be enrolled to vote at a Queensland address. These services will not be available to you until ECQ can confirm that you satisfy these critaria.
	You are required to fill out surname or given names.
* Sumame:	katebi
	If you are enrolled to vote, enter your sumame exactly as it appears on the electoral roll.
* Given Names:	aric
	If you are enrolled to vote, enter your given names exactly as they appear on the electoral roll.
* Date of Birth:	09/05//086
	Vou will need to enter your date of birth to confirm that you are on the Queensland electorial roll or, if you are not yet enrolled but interested in working at an election. If you are only registering so that you can lodge financial disclosure returns you are not required to provide your date of birth.
Are you enrolled as a silent elector?	Vcs 💿 No
Address Details (as recorded on the electoral ro	a)
Google Address Search:	Enter your address
* Locality:	algostor
	Enter your locality, town, suburb or city exactly as it appears on the electoral roll.
	ir you are registered on the electoral roll without a street name, then leave the value blank.
* Street Name:	marpra 🗸 🗸
	e.g. if your onrolled address is '200 Mary Street' enter 'Mary' only. Do not enter the number and do not enter 'Street'.
	 If you don't have a street address, please leave this field blank. If you are enrolled at a street address, you must enter the street name.
	,

Did you get an error message? Here are some possibilities to check:

- Do not enter the street suffix in the Street Name field (no St, Ave, Ln, etc).
- If you receive the error message 'No entry was found on the Queensland electoral roll matching these details,' please double check that everything has been entered correctly.
- If you continue to receive that error, visit the Australian Electoral Commission's website at <u>check.aec.gov.au</u> to ensure your enrolment details are up to date. You can create your SSP profile using old details, and once the AEC has updated their roll, the ECQ will be automatically notified.
- If you are not on the Queensland electoral roll (maybe you are under 18 or enrolled in another state), please select No for the question Are you on the Qld electoral roll.

8. Enter your contact details and choose Next.

If your address has been verified against the electoral roll, your address will be prefilled and so not able to be edited. If you need to change these details, please visit the AEC at <u>aec.gov.au</u>.

▲ Home > Register	
Contact Details	
* QNumber.	Q12768324
* Personal Email Address:	87crosby@lgmail.com
	ECQ may need to send notifications to this amail address in cortain circumstances. If you need to change this email address you can do so with QGov, using the option to manage your QGov login.
* Primary Phone Preference:	
	In the unlikely event that ECQ may need to contact you by phone, please indicate whether you would prefer to t contacted on a mobile or home phone number.
Home Phone Number:	
Mobile Phone Number:	
Mobile Phone Number:	
Mobile Phone Number:	143 GRAFTON ST, WARWICK, QLD 4370
Mobile Phone Number: Enrolled Address Postal Address	143 GRAFTON ST, WARWICK, QLD 4370
Mobile Phone Number: Enrolled Address Postal Address	143 GRAFTON ST, WARWICK, QLD 4370 Same as annolled address

9. On the Financial Disclosure Legislation page, choose Yes to the second question 'Are you required to lodge financial disclosure returns on behalf of an organisation?'



- **Note**: If you are also required to lodge returns as an individual donor or third party, select **Yes** for the first question as well.
- If you answer **Yes** to the first question, you will be asked to enter your occupation and industry.
- 10. If asked for verification, tick the box stating 'I'm not a robot.' If you are a robot, please close the browser.
- 11. You will be asked to supply the details of the associated entity that you represent. Agree to the privacy policy and terms of use and select the tick box indicating your understanding of the <u>Prohibited Donors Scheme</u>.

	Home > Disclosure > Represented Organisations > Add New Organisation
	Add New Organisation
	I agree to the privacy policy and terms of use. Learn more.
	I understand that the giving or receiving of political donations from prohibited donors, either directly or indirectly, is unlawful. Learn more.

12. If your associated entity has an ACN or ABN, please choose **Yes** and validate the relevant number.

Add New Organisation				
* I agree to the privacy policy and terms of use. Learn more.				
* I understand that the giving or receiving of political donations from prohibited donors, either directly or indirectly, is unlawful. Learn more.				
* Does your organisation have an ACN or an ABN?				
ACN / ABN: 12345678901 Validate				

13. Choose the type of organisation you are representing and complete the required fields.

Typo of Organisation:	Corporation or Company Unincorporated Association Trust or Foundation Other
ACN:	
ABN:	
* Organisation Name:	We support Tilly
What is your position title in this organisation:	Director
Financial Disclosure Category:	Donor or third party incurring expanditure for political activity Publishor Associated Entity Broadcaster

14. After completing all required fields, choose **Save** to add the organisation to your SSP profile.

Do you want notifications rei Yos	lating to this organisation sent to an email address	that is different to your personal email address? Add additional director
Name	Address	Action
No matching records found		
	s	ive

15. You can view and edit the organisations you represent in SSP at any time by opening the **Disclosure** dropdown menu at the top right of the screen then choosing **Represented Organisations.**

Electoral Commission Queensland SELF SERVICE FORTAL		<u>My.Profile</u> Log.out	About us
Enrolment	Elections Work at an Election	on Candidates and Groups	Disclosure
Home > Disclosure > Represented Organisations	-	Personal Disclosure Details Represented Organisations Lodge Disclosure Returns	
Jane s Flowers		Register an individual mira Part	у
Type of Organisation: Unincorporated Association		Register an Organisation Third F Expenditure Caps	Party
Financial Disclosure Category: Third Party			

New organisations can be added by choosing the **Add New** button at the top right. To edit an existing organisation's details, choose the **Edit** button opposite the organisation's name or select the organisation's name to see the full details and choose **Edit** at the bottom of the screen.

▲ Home > Disclosure > Represented Organis	ations	
		Add New
Jane's Flowers		Edit
Type of Organisation:	Unincorporated Association	
Financial Disclosure Category:	Third Party	
What is your position title in this	Chairman	

16. You can now lodge returns in EDS by opening the **Disclosure** dropdown menu in the top right then choosing **Lodge Disclosure Returns**.

Electoral Commission Queensland SELF SERVICE PORTAL	My Profile Log.out About us				
Enrolment Elections Work at an Elec	tion Candidates and Groups Disclosure				
Home > Disclosure > Represented Organisations	Personal Disclosure Details Represented Organisations				
Jane's Flowers	 Lodge Disclosure Returns Register an Individual Third Party 				
Type of Organisation: Unincorporated Association Expenditure Caps					
Financial Disclosure Category: Third Party					

4. Logging into EDS

Once you have registered in SSP (see <u>section 3</u>), you can log into EDS at any time by using the following instructions.

1. You can access EDS directly at <u>disclosures.ecq.qld.gov.au</u>.

Choose the Login/Register link in the top right-hand corner.



You will login using the same QGov username (email address) and password that you use for SSP.

2. The first time you access EDS, you will be asked to consent to share your details with the ECQ. Choose **Continue**.

QLD Digital Identi	id Government ty login							
Consent to sha	are your details							
To continue to use the	Electoral Commission of Qld - Electronic I	isclosure System (EDS) service we need your o	consent to share the following details.				
Personal details								
Email address	3august@lgmail.com							
I consent to sharing these details: (Analysis) with Electorial Commission of Oid - Electoric Disclosure System (EDS) service Read on Jammar Markadon and State and Commission of Oid - Electoric Disclosure System (EDS) service								
By giving consent you	agree to our Terms of use and Privacy sta	ement.						
Cancel	Continue							

 You can also access EDS by logging into SSP and opening the Disclosures dropdown menu in the upper righthand corner. Choose Lodge Disclosure Returns and you will be automatically directed to EDS.



5. Gifts, loans and periodic returns

Financial controllers of associated entities of candidates and groups of candidates must disclose all gifts and loans of \$500 or more received during their disclosure period. Returns for gifts and loans must be lodged by the disclosure due date.

Financial controllers of associated entities of registered political parties must continue to comply with all requirements under the *Electoral Act 1992* and the Electoral Regulation 2013 to lodge returns for gifts and loans received during a calendar-based reporting period (1 January to 30 June, or 1 July to 31 December, of each year).

Financial controllers of all associated entities are also required to lodge a periodic return for the associated entity not more than 8 weeks after the end of each reporting period.

Please refer to the <u>EDS User Guide for Associated Entities – State</u> for instructions on how to lodge periodic returns in EDS and how associated entities of registered political parties should disclose gifts and loans.

Instructions for the disclosure of gifts and loans by associated entities of candidates and groups of candidates are below.

5.1 Disclosing a gift received in EDS

Financial controllers of associated entities of candidates and groups of candidates that receive gifts of \$500 or more (cumulative) must lodge returns in EDS by the disclosure due date.

Note: refer to the <u>Glossary</u> for key terms and definitions.

When you are logged into EDS, you will see the below screen. To begin lodging a return, choose the maroon **Lodge return** button in the upper right corner.

Returns ~ My Submissions My Mentions Periodic Returns	Recipient Sul View or amend lodged ro MY RECIPIENT SUBMI	bmi eturns	issions , lodge another return. 45 MY DONOR SUBMIS	SSIONS	MY LOAN SUBMISSIO	NS	MY EXPENDITU	RE SUBMISSION	s		\rightarrow	4	Lodge return
Lodge return My Pending Submissions My Pending Mentions Drafts	Search Donor type: all From Electoral committee: all	v M	Recipient type: all	Q •	Complete Status: all Late Status: all Election periods: all	×	Revision Status Gov Level: all	all • • Calendar Based	Status: all Min amount Reporting Period: all	× Y	True Source: all Max amount Political Donation:	all ¥	Apply Clear filters
Reports I Gift Map Expenditure Table Historical Data 1 Help Centre V	Status ¢ Show 25 v Ap	Da	te Gift Made ¢		Туре Ф		Donor ¢	Receiv	rer ¢	Amoun	it ¢	Is Political? \$	Actions

1. Under Type of Obligation, select Local Government.



2. Select **Associated Entity** on the Lodge As screen.



 Choose the Lodge button under Associated Entity: Reporting a gift (donation) received.

1. TYPE OF OBLIGATION: LOCAL GOVERNMENT 2. LODGE AS: ASSOCI	ATED ENTITY 3. LODGE A RETURN
8	8
Associated Entity	Associated Entity
Reporting electoral expenditure incurred	Reporting a gift (donation) received
Lodge Learn more	Lodge Learn more

4. The details of your associated entity will be pre-filled. Select gift type using the **I am reporting** dropdown menu (e.g., a gift).

Associated entity Reporting a gift received Local	
Associated entity details	
Financial Controller* INARI JAYNES	Associated Entity = We support Tilly
I am reporting a gift a gift a gift a gift. a gift- a gift- a gift- a fundraising contribution another type of gift	

I am reporting	a gift	*	+ received from -
			an Individual
			a Corporation
			an Unincorporated Association
			a Trust Fund or Foundation
			Another type of Entity

 Choose donor type from the + received
 from dropdown menu (e.g., an Individual or a Corporation). 6. Enter all mandatory gift reporting information, such as name and address of the entity giving the gift, description of gift received, amount and date made.

Reporting a Gift received from a corporation			
Name * 🕢			
Fake corporation	5		
Street* 🚱	Suburb*	State*	Postcode*
1 Fake St	Faketown	QLD 🗸	4000
Gift Particulars			
Description of Gift Received *	Amount* 🛛	Date made *	
How to vote card printing	550	12/02/2020	
· · · · · · · · · · · · · · · · · · ·			
Type of business conducted by corporation*			
Town Planning			
Names and residential or business addresses of the directors or members of the executive	committee of the corporation*		
Committee member / Director O			
Name*	Address*		
Tony Townplanner	1 Fake St, Faketown QLD 400		
+ Member			
Does the Corporation have an interest in a local government matter that is greater than that of othe	er persons in the local government area?*		
Yes No			
Dees the corporation have a holding company?* Ves No			
Is this Corporation the <u>source</u> of the Gift? [#]			
Yes No			
I am reporting + received from -			

- Depending on the person or entity who gave the gift, you may be required to enter additional information. <u>Fact sheet 11 – Relevant details of gifts and</u> <u>loans</u> has further information about what may be required.
- Additional gifts can be disclosed by selecting options from I am reporting and + received from and repeating the steps above.
- 7. When finished, choose **Submit**. If you want to complete this return later, you can choose 'Save Draft' at any time. Previously saved drafts can be found under Drafts in the side menu.

Save Draft	Submit
------------	--------

8. Select **Submit** again to confirm the information in the return is correct.



 The gift received will display on the Recipient Submissions page under the My Recipient Submissions tab. The return will also display on the public Gift Map and Reports pages.

Note: The gift received Status will display as NCR (no corresponding return) to signify that a corresponding return from the donor is not required.

Recipient Su	bm returns	issions , lodge another return.									¥	
MY RECIPIENT SUBM	ISSIO	NS MY DONOR SUBMIS	SION	MY LOAN SUBMISSIONS		MY EXPENDITURE SUBMISSIO	DN	S				
Search			۹	Complete Status: all	٠	Revision Status: all	r	Status: all	×	True Source: all		
Donor type: all	٣	Recipient type: all	٣	Late Status: all	٣	Gov Level: all	r	Min amount		Max amount		
From	8	то		Election periods: all		* Calendar Bas	sec	Reporting Period: all	Ŧ	Political Donation: all		
Electoral committee: all	٣											
Status \$	Da	te Gift Made \$	Т	уре \$		Donor \$		Receiver \$		Amount \$	Is	Politie
NCR	14- Βγ Ι	08-2023 NARI JAYNES	0	ift		Barbie Johnson		We support Tilly		\$750.00	-	

5.2 Disclosing a loan received in EDS

Financial controllers of associated entities of candidates and groups of candidates that receive loans of \$500 or more are required to disclose the details of the loan in a return by the disclosure due date.

Note: refer to the <u>Glossary</u> for key terms and definitions.

To lodge a return for loans received in EDS, please use the following instructions. When you are logged into EDS, you will see the below screen. To begin lodging a return, choose the maroon **Lodge return** button in the upper right corner.

Returns ~	Recipient Su	bm	issions								\neg			
My Mentions	View or amend lodged r	returns	, lodge another return.								\neg	-	Lodge return	
Periodic Returns	MY RECIPIENT SUBM	ISSIO	NS MY DONOR SUBMIS	SIONS	MY LOAN SUBMISSIO	NS	MY EXPENDITL	RE SUBMISSION	IS					
Lodge return	Search			٩	Complete Status: all		Revision Statu	s: all 🔹	Status: all	*	True Source: all		Apply	
My Pending Submissions	Donor type: all		Recipient type: all	*	Late Status: all		Gov Level: all	÷	Min amount		Max amount		Clear filters	
My Pending Mentions	From		То	#	Election periods: all		Ŧ	Calendar Base	d Reporting Peri	od: all 🔹	Political Donation:	all T		
Drafts	Electoral committee: all	Ŧ												
Reports														
Gift Map	Status \$	Da	te Gift Made \$		Type \$		Donor \$	Receiv	ver \$	Amour	nt ¢	Is Political? \$		Actions
Expenditure Table	Show 25 V A	pply					showing	0.0 of 0 items						< 1 >
Historical Data														
Help Centre														

1. Under Type of Obligation, select Local Government.



2. Select **Associated Entity** on the Lodge As screen.

Lodge a return	
Choose the type of return you would like to lodge	
1. TYPE OF OBLIGATION: LOCAL GOVERNMENT 2. LODGE AS 3	3. LODGE A RETURN
4	4
Donor/Third Party - Individual	Agent for a Registered Third Party Individual
Associated Entity	Y Local Candidate

3. Choose the Lodge button under Associated Entity: Reporting a loan received.



4. Select the type of entity that provided the loan from the **+ received from** dropdown menu.

Associated e Reporting a loan receive	ntity ^d	
Associated entity deta	ils	
Financial Controller* INARI JAYNES		Associated Entity * We support Tilly
I am reporting a loan	received from an Individual a Corporation an Unincorporated Association a Trust Fund or Foundation a Registered Industrial Organisation Another type of Entity	

5. Enter all requested loan reporting information, such as name and address of the entity giving the loan, terms and conditions of loan, amount and date loan received, date loan due and date paid back (if applicable).

Reporting a Loan received from a corporation						
Name 1 😡						
Corporation A	0					
Street: 0	Suburb*		tate"	Postcode*		
123 Test St	Brisbane		qui 🗸 🗸	4000		
Loan Particulars						
Terms & conditions* (Amount* O	0	Date loan received *	Date paid back 🛛	Date loan duer 😡	
\$700 loan to candidate for 3 months at 2.5% interest with monthly repayments		700	22/01/2020	22/04/2020	22/04/2020	
	Market rate charged** @					
	Nex No					
Type of business conducted by corporation-						
Retail of furniture and homeware						
Names and residential or business addresses of the directors or members of the executive co	mmittee of the corporation"					
Committee member / Director 🛛						
Namer	Address*					
Roger Fumibure	1 Falos St. Falostovm 4000					
th Manufact						
Does the Corporation have an interest in a local government matter that is greater than that of other	sersons in the local government area?+					
🔾 Yes 🔘 No						
Does the corporation have a holding company?*						
Ves No						
					Cu	rrent Total \$7
1 am reporting a roan + received from						

- Depending on the type of entity selected in step 5, you may also be asked additional questions about the corporation, individual, etc. who provided the loan. <u>Fact sheet 11 – Relevant details of gifts and loans</u> has further information about what may be required.
- 7. When finished, choose **Submit**. If you want to complete this return later, you can choose 'Save Draft' at any time. Previously saved drafts can be found under Drafts in the side menu.



8. Select **Submit** to confirm the information in the return is correct.



 The loan received will display on the Recipient Submissions page under the My Loan Submissions tab. The return will also display on the public Reports page.
 Note: Loan received status will display as NCR standing for 'no corresponding return.' This means a corresponding return from the loan provider is not required.

Loan Submi	issions d returns, lodge another return.									ż	Lodge re	turn
MY RECIPIENT SUB	MISSIONS MY DONOR SU	BMISSIO	NS MY LOAN SUBMIS	SIONS	MY EXPENDITURE	SUBMIS	SIONS					
Search		۹	Complete Status: all	Ŧ	Revision Status: all	٣	Status: all	¥	True Source: all	٣	Appl	ly
			Donor type: all	٣	Recipient type: all	٣	Late Status: all	٣	Gov Level: all	٣	Clear fi	lters
Min amount	Max amount		From		То		Election periods: all		٠			
							Calendar Based Reportin	g Peri	od: all 🔹			
Status \$	Date Received \$		Type \$		Provider \$		Receiver \$			Amount	¢	Actions
NCR	22-01-2020 By COSTINE ACHA		Loan		Corporation A		COSTINE AC	на		\$700.00		Actions -
Show 25 🗸 🗸	Apply				showing 1-1 of 3	L items						< 1 >

6. Disclosing electoral expenditure in EDS

Financial controllers of associated entities that incur electoral expenditure of \$500 or more for a local government election are required to disclose the details of the expenditure in a return.

Items of electoral expenditure can be disclosed individually (see <u>Section 6.1</u>) or by using a bulk upload spreadsheet (see <u>Section 6.2</u>). The bulk upload spreadsheet is recommended when disclosing many expenditure items in one transaction.

When you are logged into EDS, you will see the below screen. To begin lodging a return, choose the maroon **Lodge return** button in the upper right corner.

Returns ~ My Submissions My Mentions	Recipient Su	bm etums	issions , lodge another return.	STON	NY I GAN CUBATCSTONG		MY EVBENDIT	IDE CHDMTCCT		e			× .	Lodge return	
Lodge return My Pending	Search			٩	Complete Status: all	•	Revision Statu	s: all		Status: all	Ŧ	True Source: all	•	Apply	
Submissions My Pending Mentions	Donor type: all	•	Recipient type: all	•	Late Status: all	•	Gov Level: all	Calendar Bas	sed	Min amount Reporting Period: all	Ŧ	Max amount Political Donation: al		Clear filters	
Drafts Reports	Electoral committee: all	٠													
Gift Map Expenditure Table	Status \$	Da	te Gift Made ¢		Туре ≎		Donor \$	Reo	elv	rer \$	Amoun	t \$	Is Political? \$	Actio	ons
Historical Data Help Centre 🔗								9 0 0 0 0 0 Kemp							

6.1 Disclosing electoral expenditure

To lodge a return for individual items of electoral expenditure, please use the following instructions.

1. Under Type of Obligation, select Local Government.



2. Select **Associated Entity** on the Lodge As screen.

Lodge a return	
Choose the type of return you would like to lodge	
1. TYPE OF OBLIGATION: LOCAL GOVERNMENT 2. LODGE AS 3. LODGE A R	ETURN
	4
Donor/Third Party - Individual	Agent for a Registered Third Party Individual
Associated Entity	Y Local Candidate

3. Choose the **Lodge** button under Associated Entity: Reporting electoral expenditure incurred.

S. LODGE A RETURN
a
Associated Entity
Reporting a gift (donation) received
Lodge Learn more

4. In the **+ Add new item** dropdown menu, choose **Electoral expenditure**.

Associated Entity	
Reporting electoral expenditure incurred	
Local	
Associated entity details	
Financial Controller*	Associated Entity "
INARI JAYNES	We support Tilly
+ Add new item -	
Electoral expenditure	

5. Enter all mandatory electoral expenditure information, such as supplier name and address, description of goods or services, purpose of expenditure, amount and date.

Additional electoral expenditure items can be disclosed by selecting **+ add new item** and repeating the steps above.

Electoral expenditure								~ 0
Supplier name* 🚱								
Printers R Us								
Street"			Suburb*	State*		Postcode*		
1 Supplier St			Brisbane	QLD	~	4000		
Expenditure Particulars								
Description of goods or services*				Purpose of the expenditure* 🚱				
Printing of 10,000 × A5 flyers				 To promote my candidacy and pol	licies	as part of a council-wide mail out		h
Amount* 😧		Date of expenditur	e* 😧					
20	000	20/02/2020						
							Current Tot	al \$2000.0
+ Add new item -							Save Dr	aft Submit

6. When finished, choose **Submit**. If you want to complete this return later, you can choose 'Save Draft' at any time. Previously saved drafts can be found under Drafts in the side menu.



7. Select **Submit** again to confirm the information in the return is correct.



 The electoral expenditure will display on the Recipient Submissions page under the My Expenditure Submissions tab, as well as on the public Expenditure Table and Reports pages.

MY RECIPIENT S	SUBMISSIONS MY DONOR SUB	MISSIONS	MY LOAN SUBMISSIONS	ŀ	MY EXPENDITURE SUBMIS	SION	5					
Search		٩	Complete Status: all		Revision Status: all	Ŧ	Status: all	Ŧ	Participant: all	Ŧ	Apply	
Late Status: all	• Min amount		Max amount		From		То	Ê			Clear filte	rs
Status \$	Submitted \$	Date Exp	enditure Incurred \$		Parti	cipar	nt ¢	Inc	urred by \$	An	iount \$	Actions
ЕХР	14-08-2023	14-08-202 By INARI JA	23 VYNES		Asso	iated	Entity	We	support Tilly	\$7	50.00	Actions -
Show 25	- Apply				showing 1-1 of 1 ite	ms						$\langle 1 \rangle$

Electoral expenditure **Status** will display as EXP (expenditure) to signify that electoral expenditure has been disclosed.

6.2 Disclosing electoral expenditure using a bulk upload spreadsheet

To lodge a return for multiple items of electoral expenditure using a bulk upload spreadsheet, please use the following instructions.

1. Under Type of Obligation, select Local Government.



2. Select **Associated Entity** on the Lodge As screen.

Lodge a return	
Choose the type of retain you would like to lodge	
1. TYPE OF OBLIGATION: LOCAL GOVERNMENT 2. LODGE AS	3. LODGE A RETURN
4	4
Donor/Third Party - Individual	Agent for a Registered Third Party
	Individual
â	*
Associated Entity	Local Candidate

3. Choose the **Lodge** button under Associated Entity: Reporting electoral expenditure incurred.



 To enter multiple expenditure items at once choose the +Bulk Upload dropdown menu in the upper righthand corner then select Download template.

Associated Entity Reporting electoral expenditure incurred		+ Bulk upload • Download template
Associated entity details		Upload template
Financial Controller* INARI JAYNES	Associated Entity * We support Tilly	~

5. Once downloaded, open the Excel file.

Note:

• Google Chrome downloads generally appear in the lower left of the page.

Realtime Associat....xlsx

- Internet Explorer downloads generally appear in a pop-up box.
- Apple Safari downloads are available in the download icon in the lower right of the screen.
- 6. When you have the excel file open, be sure to **Enable Editing** then enter mandatory fields, such as supplier name and address, description of goods or services, purpose of expenditure, amount and date.
 - Be sure to enter data from the top row. Leaving the top rows blank may cause errors when you upload the template to your return.
 - Please do not change, add or remove any of the spreadsheet's headings or columns. The template will not upload properly if these are changed. This includes wording pasted from a different document – it must match the options available from any drop-down lists in the template (e.g. State).
 - Country is only required for overseas addresses.

		Su	pplier							
						Date of expenditure	Amount	Description	Purpose	
Name	Street	Suburb	State	Postcode	Country					
Printers R Us	1 Supplier St	Brisbane	QLD	4000		15/02/2020	2000.00	Printing of 10,000 x A5 Flyers	To promote my candidacy and po	
Visage Folio	I Auckland St	Auckland	Overseas	1010	New Zealand	17/02/2020	500.00	Social media promotion	To boost posts on my Visage Foli	
Tee Central	1 Central St	Brisbane	QLD	4000		2/02/2020	60.00	Production of 2 x t-shirts promotin	To produce t-shorts worn by volur	

7. Save the file to a safe location on your device.

Γ	l en europius and Testinenning Leurope and Secondarian Lieurope and secondaria	_	
	Local Election 2020 Electoral Expenditure - Candidate Bulk Upload] _	
	Excel Workbook (*.xlsx)	1	🦻 Save
	More options		
	New Folder		

 When you're ready to upload the spreadsheet, navigate back to lodge your return and choose +Bulk upload using the dropdown menu. You can then select Upload template.



- 9. Select the file to upload and then select Next.
- 10. Select Submit.



11. Choose **Submit** again to confirm the information provided in the returns is accurate.



12. The electoral expenditure items will display on the Recipient Submissions page under the My Expenditure Submission tab as well as on the public Expenditure Table and Reports pages.

Note: electoral expenditure Status will display as EXP (meaning expenditure) to signify that electoral expenditure has been disclosed.

Status \$	Submitted \$	Date Expenditure Incurred \$	Participant \$	Incurred by \$	Amount ¢	Actions
ЕХР	14-08-2023	11-08-2023 By INARI JAYNES	Associated Entity	We support Tilly	\$500.00	Actions +
ЕХР	14-08-2023	10-08-2023 By INARI JAYNES	Associated Entity	We support Tilly	\$850.00	Actions -
ЕХР	14-08-2023	14-08-2023 By INARI JAYNES	Associated Entity	We support Tilly	\$665.00	Actions +
ЕХР	14-08-2023	14-08-2023 By INARI JAYNES	Associated Entity	We support Tilly	\$985.00	Actions +
ЕХР	14-08-2023	14-08-2023 By INARI JAYNES	Associated Entity	We support Tilly	\$750.00	Actions -
Show 25 🗸	Apply	showing 1	L-5 of 5 items			< <u>1</u> >

7. Submitting an election summary return

Financial controllers of associated entities are required to lodge an election summary return for the entity within 15 weeks of election day.

Note: refer to the <u>Glossary</u> for key terms and definitions.

In this return, you are required to disclose the total amount of electoral expenditure that the associated entity incurred during the disclosure period for the election.

If you incurred electoral expenditure totalling \$500 or more during your disclosure period, you must lodge a separate return in EDS for each item of expenditure prior to submitting your election summary return. See <u>Section 6</u> for instructions on how to lodge these returns.

When you are logged into EDS, you will see the below screen. To begin lodging your election summary return, choose the maroon 'Lodge return' button in the upper right corner.

Returns 🗸													
My Submissions	Recipient Submissions										Lodge return		
My Mentions	view or amend lodged r	eturns	, lodge another return.									_	
Periodic Returns	MY RECIPIENT SUBM	ISSIO	S MY DONOR SUBMI	SSIONS	MY LOAN SUBMISSIONS		MY EXPENDITURE S	UBMISSION	s				
Lodge return	Search			Q	Complete Status: all		Revision Status: all	τ.	Status: all		True Source: all		Apply
My Pending Submissions	Donor type: all		Recipient type: all	×	Late Status: all		Gov Level: all	*	Min amount		Max amount		Clear filters
My Pending Mentions	From	6	το	6	Election periods: all		* Ca	lendar Based	Reporting Period: all	×	Political Donation: all	×	
Drafts	Electoral committee: all												
Reports													
Gift Map	Status \$	Da	te Gift Made \$		Type ≑	I	Donor \$	Receiv	er \$	Amoun	t‡ I	s Political? \$	Actions
Expenditure Table	Show 25 V Apply				showing 0-0 of 0 items					< 1 >			K 1 5
Historical Data													
) Help Centre 🗸													

1. Under Type of Obligation, select Local Government.

Lodge a return Choose the type of return you would like to lodge									
1. TYPE OF OBLIGATION 2. LODGE AS 3. LODGE A RETURN									
	cal Government	State Government							

2. Select Associated Entity on the Lodge As screen.



3. Choose the **Lodge** button under Associated Entity: Submitting an election summary return.



4. Select the correct local government election from the **Disclosure period** dropdown box. The dates for the return period commencement and conclusion will automatically fill.

Associated entity				
Submitting an election summary return				
Local				
Associated entity details				
Financial Controller*			Associated Entity *	
INARI JAYNES			We support Tilly	
Disclosure period				
Disclosure period *		Return period commences		Return period
Please select	~			

5. The Return Summary is a summary of all electoral expenditure disclosed.

The **Amount** and **Expenditures Reported** fields will display the total amount and number of any items of electoral expenditure that you have already reported in EDS using the instructions in <u>Section 6</u>.



You can review expenditure already reported in the EDS by choosing View.

The **Total Expenditure Incurred** field should reflect the total amount of electoral expenditure incurred by the associated entity during the disclosure period.

Return summary	
Electoral Expenditure Incurred	Q
Amount \$2,560.00	
Expenditures Reported 3	VIEW >
Total Expenditure Incurred	Ø

This field is not editable as all items of electoral expenditure should already have been reported using the instructions in <u>Section 6</u>.

6. Under the Bank Statement section, select Upload Files to upload the bank statement for your candidate, group of candidates or registered political party's dedicated campaign bank account. Multiple files can be uploaded by holding down your Ctrl button or by selecting Upload Files for each file.



 A draft of your election summary return can be saved at any time by choosing the Save Draft button at the bottom of the page. You can access your draft returns by selecting Drafts from the left-hand menu.



8. Select **Submit** to send your return to ECQ.



9. Review the message in the **Confirm lodgement of return** box and then select **Submit**.



10. Once submitted, the election summary return will display under the Periodic Returns menu and on the public Reports page.

i	ECQ														Associated Bob 123.456.78.90
•	Returns v My Submissions My Mentions	Periodic Returns Summary View or amend lodged periodic returns, lodge another periodic return.											÷	Lodge ret	ım
	Periodic Returns	SUIMARY													
	Lodge return	Search			Q	Complete St	tatus: all	٠	Type: all	×	Late Status: all	• From		Apply	
	Submissions	То	e	Audit Status: All	Ŧ	Gov Level: a	all	×	Min amount		Max amount			Clear filt	ers
	My Pending Mentions			Election periods: all			* Calendar Base	ed Re	eporting Period: all	v	Participant: all	*			
	Drafts														
-	Reports	Status \$	Type \$		Participant \$	\$	For \$		Date Due \$	Submitted \$	Reporting Period \$			Amount ¢	Actions
ш –	Gift Map	REC	Election Sun	imary Return	Associated En	tity	Association One By Associated Bob		21-02-2020	03/01/2020	28/03/2020 - 2020 Local Go	vernment Quadrennial Election		\$2,000.00	Actions +
=	Expenditure Table	REC O	Transitional	Return	Associated En	itity	Association One		14-07-2019	03/01/2020	1/05/2019 - 30/06/2019 -	Transitional Reporting Period		\$2,350.00	Actions -
э 0	Historical Data Help Centre	Show 25	* Apply				vy ranouscel 800		showing 1-	2 of 2 items					< 1 >

8. Amending a return in EDS

If you have lodged a return in EDS then realised you've made an error or omission, the ECQ can amend the return upon your request.

Existing returns are found under the side menu options:

- My Submissions displays existing gifts, loans and expenditure.
- Periodic Returns displays existing election summary returns.

To request to amend a return in EDS, please use the following instructions. You can access EDS by following logging into SSP as above or by visiting <u>disclosures.ecq.qld.gov.au</u> and choosing login in the upper righthand corner. You will use the same QGov username (email address) and password as you use for SSP.

 Find the return you wish to amend from the My Submissions or My Periodic Returns menu. We will be demonstrating on this gift from Barbie Johnson.

Status \$	Date Gift Made 🕈	Туре \$	Donor \$	Receiver \$	Amount \$	Is Political? \$	Actions
NCR	14-08-2023 By INARI JAYNES	Gift	Barbie Johnson	We support Tilly	\$750.00	-	Actions -

2. In the Actions column, choose Request to amend from the dropdown menu.



- A box titled Confirm request to amend will pop up requesting a Reason for amending the return (here we have typed 'Entered the wrong date gift was made') and a Description of the change requested (here we have entered 'Please change date from 14/8/23 to 10/8/23'.)
 - Files can be attached to support your request by selecting **Choose Files** and uploading the files from your computer.

Finally choose the **Request to amend** button to submit the request.

• Confirm request to amend	×
Once a return has been lodged it can only be amended by the Electoral Commission of Queensland. You can request to amend the submitted return but you are required to provide detailed reason for your request as well as detailed description on what has to be changed so ECQ representatives could make a decision on your request and perform the amendment correctly. Reason	
Entered the wrong date gift was made	6
Description	
Please change date from 14/8/23 to 10/8/23.	~
Attachments Choose Files No file chosen Once your request to amend is submitted there will be no option for you to cancel your request - you will have to contact ECQ to reject your request.	z
Cancel Request to am	end

4. Under My Submissions or Periodic Returns Summary page, the return Status will now display as **Pending**, and the return is temporarily removed from the public Gift Map and Reports pages.

Once the amendment has been processed by ECQ, you will receive an email.

Status \$	Date Gift Made 🕏	Туре \$	Donor \$	Receiver \$
PENDING	14-08-2023 By INARI JAYNES	Gift	Barbie Johnson	We support Tilly